

Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071 Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

April 28, 2025

To.

National Stock Exchange of India Limited,

Listing Department, Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051, Maharashtra, India.

Ref: NSE Symbol: HUBTOWN

Kind Attention: Mr. Abhinav Bhardwaj

Dear Sir,

Subject: Submission of response to the queries raised on the pending application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ("SEBI LODR Regulations")

Reference:

- 1. Application for approval / obtaining No-objection letter under Regulation 37 of the SEBI LODR Regulations for the Scheme of Arrangement proposed to be filed under Sections 230-232 of the Companies Act, 2013 submitted by the Company on March 10, 2025 ("Regulation 37 Application")
- 2. Queries / clarifications sought by your good office on the captioned application vide your letter dated March 20, 2025 ("NSE First Queries")
- 3. Response to NSE First Queries submitted by the Company with your good office on April 1, 2025
- 4. Queries / clarifications sought by your good office on the captioned application vide your letter dated April 9, 2025 ("NSE Second Queries")

With reference to the captioned subject and reference, we have submitted an application with National Stock Exchange of India Limited ("NSE") for obtaining No-objection letter of the Stock Exchange under Regulation 37 of the SEBI LODR Regulations read with various circulars issued by SEBI in relation to scheme of arrangement under SEBI LODR Regulations ("SEBI Scheme Circular") in connection with the proposed Scheme of Arrangement in the nature of merger / amalgamation of Saicharan Consultancy Private Limited ("Transferor Company" or "SCPL") with Hubtown Limited ("Transferee Company" or "HL") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder ("Scheme").



Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071 Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

In this regard, your good office had raised certain observations / queries vide letter ref. NSE/LIST/47547 dated April 09, 2025 on the captioned application. In this regard, we hereby enclose a point-wise response to each of the queries / observations along with submission of updated Annexures on the pending application on the listing portal. We have endeavoured to address all the queries / observations in the best manner possible. However, if any further clarifications or details are required, we would request you to kindly let us know and we would be obliged to provide the same.

Kindly take this on record.

Thanking you. Yours Faithfully,

For **Hubtown Limited**

Shivil Digitally signed by Shivil Kapoor Date: 2025.04.28 11:14:14 +05'30'

Shivil Kapoor Company Secretary

Enclosure: As above.



Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071 Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

POINT WISE REPLY TO NSE QUERY:

 With reference to the requirement letter dated March 20, 2025, the following query is reiterated since the company is required to specify the business of the transferor company in the draft scheme – 'Kindly provide details specifying the business of 'Saicharan Consultancy Private Limited' ('Transferor Company')'.

Response: Please refer Clause 2.2 of the Draft Scheme of Arrangement which specifies the business of the Transferor Company. Further, please refer Clause 3.1 and 3.2 of the Draft Scheme which provides background about the Transferor Company, its relationship with the Transferee Company and that the Transferor Company has made and holds a strategic investment in Rare Township Private Limited, which is currently constructing and developing a real estate project namely "Rising City". Further, we had clarified this point during the video conference meeting held with your team on April 15, 2025.

2. With reference to the requirement letter dated March 20, 2025, it has been observed that the response provided by the company against the queries raised on the 'valuation reports' is not satisfactory and admissible since the same is not provided by the 'registered valuer' and the following additional observations are noted under the valuation report, the same shall also be provided by the registered valuer –

....

Further, the following additional observations are noted under the valuation report, the same shall also be provided by the registered valuer

- a) Please provide the flow and quantitative significance of RTPL under the valuation report submitted for the Transferor and the transferee companies.
- b) Please provide detailed rationale for the significant movements in the projected PAT and free cash flow figures of RTPL.
- c) Please provide detailed workings/clarification for the different classes of shares specified for RTPL under the 'Fair market value of investments' (Annexure F-1) of Saicharan Consultancy Private Limited.

<u>Response:</u> The response on the aforesaid observations from the Registered Valuer is enclosed as **Annexure A** to this letter.

3. Please provide revised 'Shareholding Pattern' ensuring the document specifies the period (quarter ending) of such shareholding of the companies:

Response: The updated shareholding pattern is enclosed as Annexure B to this letter.

4. It has been observed that Annexure F provided by the company is not as per the requisite mandated format of the exchange. Please refer to the same and provide revised document:

Response: The updated Annexure F is enclosed as **Annexure C** to this letter.



Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071 Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

In the 'Pre & Post Scheme Networth Certificate' provided by the company, it is noted that the under the 'Effect of scheme of merger of SCPL with HL' column of the 'Statement of computation of pre and post scheme net worth of the Company' table, the 'Securities Premium' number does not reconcile with the Net worth of Saicharan Consultancy Private Limited. Please provide requisite clarification validating the same.

Response: The updated revised Pre & Post Scheme Net Worth Certificate is enclosed as **Annexure D** to this letter.

6. Kindly provide the applicable NOC/Clearance from the respective sectorial regulators, if applicable to any of the Companies involved in the scheme. If not applicable, you are requested to provide an undertaking confirming the same.

Response: The aforesaid undertaking is enclosed herewith as Annexure E to this letter.

7. Kindly provide No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/ debenture trustees, if any. Please provide details of borrowings for the company in the tabular format for which the company is seeking Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/ debenture trustee.

Response:

S. No.	Lender	Type of	Amount	% of total	NOC status
		Borrowing	(INR in Crs)	outstanding	
1.	Altius Finserv Pvt.	Secured	35.00	20.24	Enclosed as
	Ltd.				Annexure F
2.	Edelweiss	Secured	95.15	55.02	Enclosed as
	Investment Advisers				Annexure F
	Limited				
3.	Beacon Trusteeship	Secured	42.80	24.74	Enclosed as
	Limited				Annexure F

- 8. Under the Audited financials submitted for SCPL, the following observations are noted
 - a. It has been observed that there has been 'no income from operations' for the company. Please provide clarification for the same.

<u>Response:</u> Please refer response to point no. 1 above. Currently, SCPL has made and holds few strategic investments including equity investment in Rare Township Private Limited and therefore, SCPL is majorly earning through the return on investments as other income.

b. Significant fluctuations have been observed in the 'other income' of the company; please provide detailed rationale for the same.

Response: Kindly note that the 'Other Income' of SCPL in the FY 2023-24 comprised of interest income on one time loan transaction, wherein the company earned INR 749.59 lakhs as an interest income and paid INR 744.26 as an interest expenses. As a result of the said transaction the net interest income was INR 5.33 lakhs only.

15 April 2025

To
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear sir,

Please find below our remarks against queries raised in relation to fair valuation of equity shares of **Hubtown Limited** through your letter dated April 9, 2025.

2 (a) Kindly provide requisite detailed rationale for the weights allocated to the three approaches employed to compute the price for 'Hubtown Limited'

We have allocated the same weight to all three approaches due to below:

- a. The discounted cash flow considered the cash-generating capability of the company in future while calculating the fair value of the shares. Any long-term investor will be interested in knowing the future cash generating ability of the Company at the time of investment. Given that the other two methods do not adequately capture the company's cash-generating potential, we have employed the discounted cash flow method as one of the approaches to determine the company's valuation.
- b. Net asset value method captures the net worth of the company as on the date. This is generally used in companies where the asset base is the strength of the company. Since the company is in real estate business, there is always a timing difference in assets being constructed (inventory/ work-in-progress) and its realization. Therefore, we have used net asset method as asset base (mainly inventory/ work-in-progress) is one of the main strengths of the company.
- c. The Company is a listed entity and has frequently traded shares in the market. The market price generally considers all the market factors impacting the Company in its price discovery and accordingly, market approach has been considered.

Due to the above-mentioned merits of each method, no specific method can be considered as more advantageous over the other. Each of the three methods brings a unique perspective to the valuation, providing a holistic view of the company's worth. Thus, an equal weightage to all three methods ensures a balanced and accurate reflection of the company's value.

2 (b) Kindly provide requisite rationale for not employing other two approaches to compute the Weighted average fair value for 'Saicharan Consultancy Private Limited'.

In case of Saicharan Consultancy Private Limited, the Company is valued using Net asset value method. The rationale for not adopting discounted cash flow method and market comparable is as below:

- a. The Discounted Cash Flow method indicates the Fair Value of a business based on the value of cash flow that the business is expected to generate in future. In the given case, the Company itself does not have any operations, and income is earned in the form of interest/ dividends. Accordingly, in the absence of any cash generating operations, discounted cash flow methods is not considered as an appropriate method.
- b. The market approach method values the company using identical or comparable company for which price information is available. Since the company's equity base and results are extremely low compared to other listed entities, it's difficult to identify any company which is similar to the Company. Accordingly, the market comparable method is not used.
- 2 (c) It has been observed that the projections for 'PAT' and 'Changes in Borrowings provided under the 'Income Approach' (for Hubtown Limited) have been found to be inconsistent i.e. an irregular pattern of significant increase and decrease in projections is noted. Please provide detailed basis and rationale for such projected growth –

	202								
Year	2	2023	2024	2025	2026	2027	2028	2029	2030
PAT (In	-						-	148.4	
Rs. Cr)	121	10.81	6.16	119.12	59.39	-350.75	450.61	2	282.31
		-	-		-	-		-	
GROW		108.9407	42.9901	1833.20	50.142	690.587	28.470	132.9	90.210
TH %	-	181	095	134	71	641	42	38	21

The variance is majorly on the following reasons:

a. The figures shown above for the year 2022, 2023 and 2024 are 'Standalone Numbers of Hubtown Limited', whereas the relevant 'Consolidated Numbers of Hubtown Limited' is as under:

Year	2022	2023	2024
PAT (In Rs. Cr)	(124.44)	27.94	(84.92)



b. Further, the Company operates into 'Real Estate & Infrastructure Business' and follow the below Accounting Policy in respect of 'Revenue from Sale of Properties':

Revenue from sale of properties:

Revenue is recognized upon transfer of control of residential/commercial units to customers, of an amount that reflects the transaction price. Transaction price is the amount that reflects the consideration the Company expects to receive in exchange for those units. The Company shall determine the performance obligations associated with the contract with customers at contract inception and also determine whether they satisfy the performance obligation over time or at a point in time. In case of residential/commercial units, the Company satisfies the performance obligation and recognizes revenue at a point in time i.e., upon giving possession of the residential/commercial units. To estimate the transaction price in a contract, the Company adjusts the promised amount of consideration for the time value of money if that contract contains a significant financing component. The Company when adjusting the promised amount of consideration for a significant financing component is to recognize revenue at an amount that reflects the transaction price of the transferred residential/commercial unit. "The transaction price of goods sold or services rendered is net of variable consideration on account of various discounts and schemes offered by the company as part of the contract". In arrangements for sale of units the Company has applied the guidance in IND AS 115, on "Revenue from contracts with customers", by applying the revenue recognition criteria for each distinct performance obligation. The arrangements with customers generally meet the criteria for considering sale of units as distinct performance obligations.

It is to be noted that completion of property meant for sale varies in many aspects, inter-alia depending upon the permission/approval of the underlying project/property, size and construction progress of the underlying project/property. Accordingly, it may vary year to year wherein at one point the multiple projects got completed in a particular year and otherwise no project is completed in another particular year. Hence the Revenue from Operation varies year to year which results variation in the bottom line numbers of the Company. Consequently, the resultant cash flow availability also varies the borrowings according to addition/repayment of borrowings as per the progress of the project/property.

- c. Further, there are certain suits ongoing against the Company at the moment, the company expects these suits to be settled by 2027/2028 and on a conservative basis considered the cash outflow against those suits.
- d. The Company is expected to complete its upcoming residential project in South Bombay by year 2029, in order to complete the project the Company is required to incur expenses against the project which will start 2 to 3 years prior to the completion date and accordingly, the expenses are on higher side in 2027 and 2028.
- e. The Company has entered into a one-time settlement with most of the lenders in the year 2024-25, thus resulting in writebacks in form of one-time settlement in the year 2024-25 and therefore the PAT is on the higher side. The Company is expected to take loan for the above-mentioned project (refer above point d); thus, interest costs expense will be incurred starting 2027 leading to lower PAT.



2 (d) It has been observed that the projections for 'PAT' and 'Changes in Borrowings' (for Rare Township Private Limited) have been found to be inconsistent, i.e. an irregular pattern of significant increase and decrease in projections is noted. Please provide detailed basis and rationale for such projected growth –

	202	2023	2024	2025	2026	2027	2028	2029
PAT	2.35	-3.37	-4.75	-133.27	-129.89	13.57	153.69	337.62
CDOWT		-	40.061.500	2704057	-	-	1022.5	110.65
GROWT H %	_	243.8115 54	40.861522 04	2704.857	2.5362	110.4473 02	1032.5 72	119.67

In the case of Rare Townships Private Limited, the project consists of approx. 10 wings having approx. 1100 units. Out of total projected 10 wings, presently the first 6 wings are under construction as at 31 December 2024, the construction work of these wings alongwith the rest balance wings are expected to complete in next 4 years and accordingly, as per the 'Revenue Recognition' method the revenue will flow to the Company in later years. With an increase in the revenue the profitability of the Company will also improve and will allow the Company to repay the external borrowings. Hence the year on year variance in PAT and the Borrowings, which will be eventually receded once the underlying wings in the project get start completed as per the construction progress of the project.

Further observations:

a) Please provide the flow and quantitative significance of RTPL under the valuation report submitted for the transferor and the transferee companies.

The transferor company, i.e. Saicharan Consultancy Private Limited (SCPL), held shares in Rare Township Private Limited (RTPL).

SCPL itself doesnot have any operations and derive its value majorly from fair value of its investment. Since RTPL is one of the major investments held by SCPL, we have recomputed fair value of RTPL in order to derive fair value of investments held by SCPL and basis which the fair value per equity share is calculated.

b) Please provide detailed rationale for significant movements in the projected PAT and free cash flow figures of RTPL.

The query is same as 2(d) mentioned above. In the case of Rare Townships Private Limited, the project consists of approx. 10 wings having approx. 1100 units. Out of total projected 10 wings, presently the first 6 wings are under construction as at 31 December 2024, the construction work of these wings along with the rest balance wings are expected to complete in next 4 years and accordingly, as per the 'Revenue Recognition' method the revenue will flow to the Company in later years. With an increase in the revenue the profitability of the Company will also improve and will allow the Company to repay the external borrowings. Hence the year-on-year variance in PAT and the Borrowings, which will be eventually receded once the underlying wings in the project get start completed as per the construction progress of the project.



c) Please provide detailed workings/ clarifications for the different classes of Shares specified for RTPL under the fair market value of investments (Annexure F-1) of Saicharan Consultancy Private Limited

Please find below summary of distribution agreement/SHA of each Class of RTPL:

	Voting rights	Distribution rights
Class A	Have voting rights	The Distributable Income available after distribution to Class B, Class C and Class D equity shareholders, shall be distributed pari-passu only amongst the Class A Equity Shareholders
Class B	Have no voting rights	After distribution to Class C and Class D Shareholders, till the Class B Equity Shareholders i.e. Promoters receive an amount of Rs. 1,20,00,00,000/- (Rupees One Hundred and Twenty Crores only), along with IRR of 22% p.a. thereon till June,2015
Class C	Have no voting rights	1. Firstly, to the Class C Shareholders and Class D Shareholders, till the Investors receive an amount of Total Investment Amount along with an IRR of 22% 2. In case the Investors continue to be shareholders of the Company after June, 2015, the IRR 22% shall be read as 24%.
Class D	Have no voting rights	 Firstly, to the Class C Shareholders and Class D Shareholders, till the Investors receive an amount of Total Investment Amount along with an IRR of 22% In case the Investors continue to be shareholders of the Company after June, 2015, the IRR 22% shall be read as 24%.

The total fair value of the Company (RTPL) is Rs. 261.61 crores. As per the terms of shareholders agreement, Class C and Class D will have priority to receive a total amount (distributable surplus) till the investors receive an amount of total investment along with IRR of 24%. Accordingly, in our calculation we have restricted the distribution of free cash flow to Class C and Class D shareholders only and no distribution was done to Class A and Class B shareholders (refer page 22 of valuation report).

Accordingly, fair value each class was calculated as below:

Class	Fair value	No. of shares	Fair value per share
Class A	Rs. Nil	3,341,026	-
Class B	Rs. Nil	170,032	-
Class C	Rs. 130.8 cores	89,516	14,612.61
Class D	Rs. 130.8 cores	260,038	5,030.28



We hope that we are able to address all the queries raised. Please let us know in case any additional details/ clarifications are required.

-----this space is intentionally left blank-----this

Shashank Maloo
Registered Valuer- Securities & Financial Assets
IBBI/RV/07/2019/12701



Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071 Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

ANNEXURE F

April 28, 2025

To, Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Arrangement.

In connection with the above application, we hereby confirm that:

- The proposed scheme of arrangement to be presented to any Court or Tribunal does not in any way violate or override or circumscribe the provisions of the SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 1956 / Companies Act, 2013, the rules, Regulations and guidelines made under these Acts, the provisions as explained in Regulation 11 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 and the requirements of SEBI circulars and Stock Exchanges.
- 2. The draft scheme of amalgamation/ arrangement together with all documents mentioned in SEBI circular has been disseminated on company's website as per the link given hereunder:

www.hubtown.co.in

- 3. The company shall disclose the observation letter of the stock exchange on its website within 24 hours of receiving the same.
- 4. The company shall obtain shareholders' approval by way of special resolution passed through e-voting as mentioned in clause 21.1.3. page no. 26 of the draft scheme.
 - Further, the company shall proceed with the draft scheme only if the vote cast by the public shareholders in favor of the proposal is more than the number of votes cast by public shareholders against it.



Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071 Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

- 5. In case of Unlisted company/ies being involved in the Scheme of Arrangement:
 - a. The Company shall include the applicable information pertaining to the unlisted entity/ies involved in the scheme in the format specified for abridged prospectus, certified by a SEBI Registered Merchant Banker, as provided in Part E of Schedule VI of SEBI (ICDR) Regulations, 2018 in the explanatory statement or notice or proposal accompanying resolution to be passed sent to the shareholders while seeking approval of the scheme and the same shall be submitted to Stock Exchanges.
 - b. The percentage of shareholding of pre-scheme public shareholders of the listed entity and the Qualified Institutional Buyers (QIBs) of the unlisted entity, in the post scheme shareholding pattern of the "merged" company on a fully diluted basis shall not be less than 25%.
- 6. The documents filed by the Company with the Exchange are same/similar/identical in all respect, which have been filled by the Company with Registrar of Companies/SEBI/Reserve Bank of India, wherever applicable.
- 7. There will be no alteration in the Share Capital of the unlisted transferor company from the one given in the draft scheme of amalgamation/arrangement.
- 8. In case of a Fractional Entitlement in Scheme company will adhere to the SEBI Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and amendments thereof.
- 9. Pursuant to implementation of Scheme if Re-classification takes place under Regulation 31A of the SEBI(LODR) Regulations, 2015, company shall ensure with the Compliance of Regulation 38 of SEBI (LODR) Regulations, 2015.
- 10. The draft scheme is in compliance with all applicable SEBI circulars as amended from time to time and SEBI (LODR) Regulations, 2015.

Kindly take this on record.

Thanking you.

Yours Faithfully, **Hubtown Limited**

Shivil Polytally signed by the Kapoor State 2025-04-28 Shivil Kapoor Company Secretary



CERTIFICATE

To,
The Board of Directors, **Hubtown Limited**Hubtown Seasons,
CTS NO. 469- A, Opp. Jain Temple,
R. K. Chemburkar Marg, Chembur (East),
Mumbai – 400071.

<u>Subject:</u> Independent Auditor's Certificate on computation of pre and post net-worth of the Hubtown Limited pursuant to Scheme of Arrangement in nature of merger / amalgamation of Saicharan Consultancy Private Limited with Hubtown Limited and their respective shareholders and creditors

- 1. We, M/s. Sanket R Shah & Associates, Chartered Accountants, have been requested by Hubtown Limited ("Company") to certify the computation of pre and post net-worth of the Company pursuant to the Scheme of Arrangement in nature of merger / amalgamation of Saicharan Consultancy Private Limited ("SCPL" / "Transferor Company") with Hubtown Limited ("HL" / "Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder ("Scheme"). This certificate is required by HL for onward submission to the BSE Limited ("BSE"), National Stock Exchange of Indian Limited ("NSE") and if required, to Securities and Exchange Board of India ("SEBI") and other regulatory authorities. The Board of Directors of the Company at its meeting, held on Friday, February 14, 2025, have considered and approved the Scheme, subject to receipt of requisite approvals, inter alia, in terms of sections 230 to 232 and other relevant provisions of the Companies Act, 2013 and as required under SEBI Regulations.
- For the purpose of certifying the accompanying 'Statement of computation of pre and post scheme net worth of the Company as at January 01, 2025' ("Statement") (enclosed herewith as "Annexure A", prepared by the management of HL), which has been stamped and initialed by us for identification purpose only, we have referred to and relied on the;
 - i) the audited financial statements of HL as at March 31, 2024;
 - ii) unaudited limited reviewed financial results of the Company for the quarter and nine months ended as on December 31, 2024;
 - the audited financial statements of SCPL as at and for the period ended on December 31, 2024;
 - iv) the accounting treatment contained in Clause 13 of the draft Scheme; and
 - v) such other relevant records and documents maintained by the Company.

Management's Responsibility:

The management of the Company is responsible for the preparation of the Statement computing the pre and post Scheme net worth of the Company as at January 01, 2025 duly considering all the documents, records and information as relevant including those mentioned in paragraph 2 above. This responsibility of the management of the Company includes collecting, collating and validating data and presentation thereof in the Statement and the

1

design, implementation and maintenance of internal controls relevant to the preparation of financial statements that are free from material misstatement, whether due to fraud or error. The responsibility also includes maintenance of all accounting and other relevant supporting records and documents.

Auditor's Responsibility:

- 4. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in the Statement including computation thereof, duly considering all the documents, records and information as relevant, as specifically mentioned in paragraph 2 above.
- 5. We carried out our examination in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- We have complied with the relevant applicable requirements of the Standard of Quality Control (SQC) 1, Quality Control for firms that Perform Audit and Reviews of Historical Financial Information, and Other Assurance Related Services Engagements.

Opinion:

- 7. Based on the above and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the pre and post scheme net worth of the Company as at January 01, 2025, computed in accordance with paragraph 2 above is INR 2,43,495.54 Lakhs and INR 2,43,848.51 Lakhs respectively, based on the Statement enclosed herewith as Annexure A.
- This certificate is issued by us in replacement of the earlier issued certificate dated on 22nd February, 2025 having UDIN: 25152369BMJFHJ2341.

Restriction on use:

9. This Certificate is issued at the request of the Company, solely for the purpose of onward submission by the Company to BSE and NSE. This Certificate should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Sanket R Shah & Associates,

SHAH & A

M. No. 152369

ered Accov

Chartered Accountants

FRN: 135703W

Sanket Shah Proprietor

M. No.: 152369

Place: Mumbai

Date: 25th April, 2025

UDIN: 25152369BMJFJR1584

Enclosure: As above.

Annexure A

Statement of computation of pre and post scheme net worth of the Company as at January 01, 2025 (Forming part of Certificate dated April 25, 2025)

I. Extract of Note of Shareholder's Funds from (i) the unaudited limited reviewed financial results of HL as at and for the 9 months period ended on December 31, 2024; (ii) effect of Scheme of merger of SCPL with HL as per accounting treatment contained in the draft Scheme duly considering the audited financial statements of SCPL as at and for the period ended on December 31, 2024 and (iii) the likely post scheme status as under:

(Amount in INR Lakhs)

Particulars	HL as on 01.01.2025 (A) Note 1	Effect of Scheme of merger of SCPL with HL as on 01.01.2025 (B)	Post Scheme HL as on 01.01.2025 (A) + (B) = (C)
I. Paid-up Share Capital			
Equity Share Capital	12935.07	648.00	13583.07
Preference Share Capital			
Total (I)	12935.07	648.00	13583.07
II. Reserves and Surplus			
Capital Reserve			
Securities Premium	152058.44		152058.44
General Reserve	32995.00		32995.00
Revaluation Reserve	6875.00		6875.00
Surplus/(Deficit) in statement of P&L	45507.03	(295.03)	45212.00
Capital Reserve on account of Scheme of Arrangement		(647.00)	(647.00)
Total (II)	237435.47	(942.03)	236493.44
Total Shareholder's Funds (I) + (II)	250370.54	(294.03)	250076.51

II. Computation of Pre and Post Net worth of HL: Note 2

Particulars	HL as on 01.01.2025 (A)	Effect of Scheme of merger of SCPL with HL (B)	Post Scheme HL as on 01.01.2025 (A) + (B) = (C)
I. Paid-up Share Capital			
Equity Share Capital	12935.07	648.00	13583.07
Preference Share Capital			
Total (I)	12935.07	648.00	13583.07
II. Reserves and Surplus			
Securities Premium	152058.44		152058.44
General Reserve	32995.00		32995.00
Surplus/(Deficit) in statement of P&L	45507.03	(295.03)	45212.00
Total (II)	230560.47	(295.03)	230265.44
Net Worth (I) + (II)	243495.54	352.97	243848.51





Note 1: Opening business hours on January 01, 2025, which is same as closing values on closing business hours on December 31, 2024.

Note 2: For the purpose of this certificate, the following definition of, "Net Worth" as defined in section 2(57) of the Companies Act, 2013, as amended, has been considered:

"Net worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

SHAH & A

For and on behalf of the Board of

Hubtown Limited

Sunil Mago

Chief Financial Officer



Regd. Office: Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai-400071 Tel.: +91-22-2526 5000 • Fax: +91-22-2526 5099 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

April 28, 2025

To,

National Stock Exchange of India Limited,

Listing Department, Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051, Maharashtra, India.

Dear Sir/Madam,

Subject: Undertaking regarding non-applicability of NOC/Clearance from the sectorial regulator

Reference: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement in the nature of merger / amalgamation of Saicharan Consultancy Private Limited ("Transferor Company" or "SCPL") with Hubtown Limited ("Transferee Company" or "HL") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act,

2013 read with applicable rules made thereunder ("Scheme")

With reference to the aforesaid subject and captioned reference, we would like to inform you that the proposed Scheme of arrangement in the nature of merger / amalgamation of SCPL with HL and their respective shareholders and creditors has been filed with National Stock Exchange of India Limited ("NSE"), designated stock exchange and BSE Limited ("BSE").

As required, we further confirm that for the purpose of the captioned Scheme of Arrangement, neither Hubtown Limited being the Transferee Company nor Saicharan Consultancy Private Limited being the Transferor Company, are required to obtain any specific NOC / clearance from a specific sectoral regulator, as it is not applicable.

We request you to take the above on records.

For and on behalf of Hubtown Limited

Shivil Digitally signed by Shivil Kapoor Date: 2025.04.28 11:13:25 +05'30'

Shivil Kapoor

Company Secretary

ANNEXURP - A')



28th February 2025

To,

Hubtown Limited

Hubtown Seasons, CTS No. 469 – A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai – 400 071, Maharashtra, India.

Subject: No Objection Letter to Hubtown Limited ("Company") by Altius Finserv Pvt Ltd for the Proposed Scheme of arrangement between the Company and Saicharan Consultancy Private Limited and its shareholders and creditors

We, Altius Finserv Pvt Ltd ("we") refer to your request for providing No Objection for the Scheme of Arrangement between Hubtown Limited and Saicharan Consultancy Private Limited and its shareholders and creditors as approved by the Board of Directors of the Company vide resolution dated February 14, 2025 ("Proposed Scheme"), under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013 read with applicable rules made thereunder.

In this regard, we hereby confirm that we have no objection to the Proposed Scheme as a secured creditor. Our NOC is subject to the following conditions:

- 1. This consent hereby granted is restricted to our approval as Secured Creditor of the Company pursuant to the loan / facility agreement, for the Proposed Scheme and subject to the Proposed Scheme being duly approved by BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE"), Securities and Exchange Board of India ("SEBI"), Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") and such other approvals, permissions and sanctions of regulatory or governmental and other authorities/tribunals as may be necessary and subject to such conditions or modifications prescribed by the Hon'ble NCLT.
- 2. This consent hereby granted is without prejudice to any other rights and / or remedies under the executed documents in respect of the loan / facility granted by us.
- 3. All the terms and conditions of the loan / facility documents will continue to remain in full force and effect.

For Altius Finserv Pvt Ltd

Authorized Signatory

Andor



3rd March, 2025

To, **Hubtown Limited** Hubtown Seasons, CTS No. 469 - A,

Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai - 400 071, Maharashtra, India.

Subject: No Objection Letter to Hubtown Limited ("Company") by Edelweiss Investment Adviser Limited for the Proposed Scheme of arrangement between the Company and Saicharan Consultancy Private Limited and its shareholders and creditors

We, Edelweiss Investment Adviser Limited ("we") refer to your email dated 3rd March 2025 requesting our No Objection for the Scheme of Arrangement between the Company i.e. Hubtown Limited and Saicharan Consultancy Private Limited and its shareholders and creditors as approved by the Board of Directors of the Company vide resolution dated February 14, 2025 ("Proposed Scheme"), under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013 read with applicable rules made thereunder.

In this regard, we hereby confirm that we have no objection to the Proposed Scheme as a secured creditor. Our No Objection to the Proposed Scheme is subject to the following conditions:

- 1. This consent hereby granted is restricted to our approval as Secured Creditor of the Company pursuant to the loan / facility agreement, for the Proposed Scheme and subject to the Proposed Scheme being duly approved by BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE"), Securities and Exchange Board of India ("SEBI"), Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") and such other approvals, permissions and sanctions of regulatory or governmental and other authorities/tribunals as may be necessary and subject to such conditions or modifications prescribed by the Hon'ble NCLT.
- 2. This consent hereby granted is without prejudice to any other rights and / or remedies under the executed documents in respect of the loan / facility granted by us.
- 3. All the terms and conditions of the loan / facility documents including security documents thereto will continue to remain in full force and effect.

For Edelweiss Investment Adviser Limited

Authorized Signatory

Edelweiss Investment Adviser Limited Corporate Identity Number: U74140TG2008PLC120334

Registered Office: 2rd Floor, MB Towers, Plot No. 5, Road No. 2, Banjara Hills, Hyderabad - 500 034 Tel. No.: +91 40 4031 6900 Corporate Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel. No.: +91 22 4079 5199 Email: cs@edelwelssfin.com



Ref: 70029/BTL/OPR/24-25 Date: March 10, 2025

To, **Hubtown Limited** Hubtown Seasons, CTS No. 469 - A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai - 400 071, Maharashtra, India.

Ref: 700 (Seven Hundred) Secured, Unlisted, Redeemable and Non-Convertible Debentures of a face value of Rs. 10,00,000/- (Rupees Ten Lac only) each and aggregating to Rs. 70,00,00,000/- (Rupees Seventy Crores only) ("Debentures") issued by Hubtown Limited ("Company") under the debenture trust deed dated January 29, 2024.

Subject: No Objection Letter to Company for the Proposed Scheme of arrangement between the Company and Saicharan Consultancy Private Limited and its shareholders and creditors.

We, Beacon Trusteeship Limited in our capacity as the debenture trustee ("Debenture Trustee" / "we") refer to your request email dated March 03, 2025 to the Debenture Holder for providing No Objection for the Scheme of Arrangement between Hubtown Limited and Saicharan Consultancy Private Limited and its shareholders and creditors as approved by the Board of Directors of the Company vide resolution dated February 14, 2025 ("Proposed Scheme"), under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013 read with applicable rules made thereunder.

In this regard, we hereby grant our no objection to the Proposed Scheme as a secured creditor on behalf of the Debenture Holders. Our No Objection Certificate is subject to the following conditions:

- 1. This consent hereby granted is restricted to our approval as Secured Creditor of the Company pursuant to the issue of Debentures, for the Proposed Scheme and subject to the Proposed Scheme being duly approved by BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE"), Securities and Exchange Board of India ("SEBI"), Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") and such other approvals, permissions and sanctions of regulatory or governmental and other authorities/tribunals as may be necessary and subject to such conditions or modifications prescribed by the Hon'ble NCLT.
- 2. This consent hereby granted is without prejudice to any other rights and / or remedies under the executed documents in respect of Debentures and is subject to the following conditions:

BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office: 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Phone: +91 95554 49955 Email: contact@beacontrustee.co.in

Website: www.beacontrustee.co.in CIN: L74999MH2015PLC271288

Mumbai | Bengaluru | Ahmedabad | Pune | Kolkata | Chandigarh | Shimla (HP) | Patna | Delhi | Jaipur | Chennai | GIFT IFSC | Bhopal |

Indore | Kochi | Nagpur | Bhubaneswar | Thiruvananthapuram | Lucknow | Hyderabad

300379

400 051

Page 1 of 2

BEACON

- a. Maintenance of Security Cover under Debenture Trust Deed dated January 29, 2024.
- b. No impact on Debt servicing capability post amalgamation.
- c. placing the Scheme of amalgamation before Debenture Holders or Any other instruction as may be directed by NCLT
- 3. All the terms and conditions of the transaction documents will continue to remain in full force and effect.

For Beacon Trusteeship Limited

Name: Bhagyashree Korpade Designation: Relationship Manager

Page 2 of 2

Shareholding Pattern - Post Merger - With PAN - 31-12-2024

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	of Unlisted Entity: Saicharan Consultancy Private Limited						
2.	Scrip Co	ode/Name of Scrip/Class of Security:						
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)							
	a.	If under 31(1)(b) then indicate the report for Quarter ending: 31-12-20224						
	b. If under 31(1)(c) then indicate date of allotment/extinguishment							
4.	Declara	tion: The Unlisted entity is required to submit the following declaration to the extent of submission of information:-						

	Particulars	Yes*	No*
1	Whether the Unlisted Entity has issued any partly paid up shares?		No
2	Whether the Unlisted Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Unlisted Entity has any shares against which depository receipts are issued?		No
4	Whether the Unlisted Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Unlisted Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Saicharan Consultancy Private Limited - Shareholding Pattern - Post Merger - 31-12-2024 Table I - Summary Statement holding of specified securities

							Sharehold ing as a %	Number of \	oting	Rights held ir	ı each		Shareholdi ng , as a % assuming full conversion of	Number o shares	f Locked in	Number o pledged o otherwise encumber	r	
			No. of fully	paid-up	_		of total no. of shares (calculate	No of Voting		S		Outstanding convertible			As a % of		As a % of	Number of equity shares held
			paid up		g Depositor	Total nos.	SCRR,		Class				share		Shares		Shares	demateriali
Category	Category of shareholder	sharehol ders	shares held		y Receipts		1957)	Class eg: X				_			held(b)	No. (a)	held(b)	sed form
						(VII) = (IV)+(V)+	(VIII) As a % of				(A.B.C)		(XI)= (VII)+(X) As a % of					
(1)	(II)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)		T	(IX)	1	(X)	(A+B+C2)	(Х	(11)	(Х	(111)	(XIV)
(A)	Promoter & Promoter Group	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
1 -7	Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Shares Held By Employee																	
(/	Trust	0	0	0	0	0	0	0				0	0			NA	NA	0
	Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0



Saicharan Consultancy Private Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Sharehol ding, as a assuming full Number of Shares conversio pledged or n of Number of Voting Rights held Number of Locked in otherwise convertib shares encumbered in each class of securities No. of Sharehol No. of Shares shares ding % securities Number underly calculate Underlying (as a of equity shares No. of Partly d as per Outstanding percentag No of Voting fully paid paid-up Deposit SCRR, Total as a convertible e of As a % of As a % held in Rights % of Total securities Nos. of up equity equity Total nos. 1957 As a diluted total of total demateri Receipt shares Shares alised **Entity** sharehol shares shares % of Class Class Voting (including share Shares Category & Name of the shareholders PAN ders held held held (A+B+C2) eg: X eg: y Total Rights Warrants) capital) No. (a) held(b) No. (a) held(b) form Type (XI)= (VII) = (VIII) As a (VII)+(X)(IV)+(V)+ % of As a % of (1) (11) (111) (A+B+C2) (X) (A+B+C2) (XIV) (IV) (V) (VI) (VI) (IX) (XII) (XIII) Indian Individuals / Hindu Undivided Family 0 0 0 0 0 Central Government / State Government(s) 0 0 Financial Institutions / Banks 0 0 Any Other (Specify) 0 0 0 0 0 0 **Bodies Corporate** 0 0 0 Sub Total (A)(1) Foreign Individuals (Non-Resident Individuals / Foreign Individuals) (b) Government 0 0 0 0 0 0 0 Institutions 0 Foreign Portfolio Investor (e) Any Other (Specify) 0 0 Sub Total (A)(2) 0 0 Total Shareholding Of Promoter And Promoter Group (A) = (A)(1) + (A)(2)

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Saicharan Consultancy Private Limited

Table III - Statement showing shareholding pattern of the Public shareholder

			Nos. of	No. of	Partly	No. of	Total nos.	Sharehol	Number o	f Voti	ng Rights	held in	each I	No. of	Sharehol	Number	of Locked	Num	ber of	Number	Sub-cat	egorization	of shares
			sharehold	fully paid	paid-up	shares	shares		No of Vot				al as a		ding, as a		As a % of	No.	As a %			olding(No.	
	Category & Name of the shareholders	PAN	ers	up equity					Class eg:					Underlying		No. (a)		(a)	of	shares	Sub-	Sub-	Sub-
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a			(IX)			(X)	(XI)=		(XII)		(XIII)	(XIV)		(XV)	
1	Institutions (Domestic)																						
(a)	Mutual Fund		0) () 0	0	0) 0	0)	0	0	0	0	0	() (NA	NA	0			
(b)	Venture Capital Funds		0) (0	0	C	0	0)	0	0	0	0	0	() (NA	NA	0			1
(c)	Alternate Investment Funds		0) (0	0	C	0	0)	0	0	0	0	0	() (NA	NA	0		0	0
(d)	Banks		0) (0	0	0	0	0)	0	0	0	0	0) (NA	NA	0			
(e)	Insurance Companies		0) (0	0	0	0	0)	0	0	0	0	0			NA	NA	0			
(f)	Provident Funds/ Pension Funds		0) () 0	0	0) 0	0)	0	0	0	0	0) (NA	NA	0			+
(G)	Asset Reconstruction Companies		0) () 0) 0	0)	0	0	0	0	0			NA	NA	0			+
(h)	Sovereign Wealth Funds		0) () 0	0	0) 0	0)	0	0	0	0	0) NA	NA	0			+
(i)	NBFCs registered with RBI		0) () 0) 0	0)	0	0	0	0	0) NA	NA	0		0	0
(i)	Other Financial Institutions		0) () 0) 0	0	4	0	0	0	0	0) NA	NA	0			+
(k)	Any Other (Specify)		0) () 0) 0	0	1	0	0	0	0	0) NA	NA	0			
1117	Sub Total (B)(1)		1 0) () 0) 0	0		0	0	0		0) NA	NA	0		0	0
2	Institutions (Foreign)			,	1 -	<u> </u>		-		1		-				1	<u> </u>	1117	10/1	-			
(2)	Foreign Direct Investment		-) () 0	0	0) 0	0		0	0	0	0	0	· .	,) NA	NA	0			+
(a) (b)	Foreign Venture Capital Investors		- 0) (-			`			0	0	0		0) NA	NA	0			+
(b)	Sovereign Wealth Funds		- 0	, ,) 0	0		, ,	0 0	4	0	0	0		0	<u> </u>) NA	NA	0			
(c)	Sovereigh Wealth Fullus		-	, ,	, ,	'		, ,	'	1	•	<u> </u>	٠			<u>'</u>	1 (JIVA	INA	-			
/ ₄ \	Favaire Bautfalia Investore Catagoni I		١ .											•				2 21 4		١ ,			_
(d)	Foreign Portfolio Investors Category I) (, ,	0		0	0	<u>'</u>	0	0	٥	U		1	'	NA	NA	0	1	<u> </u>	<u> </u>
(-)	Fourier Boutfalia Investors Cotons III		١ .								0			•				2 214		١ ,			_
(e)	Foreign Portfolio Investors Category II		U) (, ,	U		, ,	· ·	<u>'</u>	U	0	U	U	U	'	'	NA	NA	0		U	<u>'</u>
(£)	Overseas Depositories(holding DRs)		١ .								0	0		•				2 21 4		١ ,			
(1)	(balancing figure)		U) (U		<u> </u>	0	1	•		0	- 0	0	<u>'</u>		NA	NA	0			
(g)	Any Other (Specify)		0) (1			0	0	0	0	0	-		NA	NA	0			
	Sub Total (B)(2)		0) (0	0	0	0	0	<u>'</u>	0	0	U	0	0	\ <u>'</u>) (NA	NA	0		0	0 1
_	Central Government/ State																						
3	Government(s)									-													
	Central Government / President of						_	_	_	_	_		_	_	_					_			_
(a)	India		0) (1 -	•					0	0	0	0	0	(NA	NA	0		0	0
(b)	State Government / Governor		0) (0	0	0	0	0)	0	0	0	0	0	() (NA	NA	0			
	Shareholding by Companies or Bodies										1												
	Corporate where Central / State																						
(C)	Government is a promoter		0) (0	0	0	0	1	0	0	0	0	0	(NA	NA	0			
	Sub Total (B)(3)		0) (0	0	0	0	0)	0	0	0	0	0	(0	NA	NA	0		0	0 (
4	Non-Institutions			C	0	0	0	0	0)	0	0	0	0	0	(NA	NA	0			
(a)	Associate companies / Subsidiaries		0		0	0	0	0	0)	0	0	0	0	0	() (NA	NA	0			
	Directors and their relatives										1												
	(excluding Independent Directors and																						
(b)	nominee Directors)		0) (0	0	0	0	0		0	0	0	0	0			NA	NA	0			
(C)	Key Managerial Personnel		0) (0	0	0	0	0)	0	0	0	0	0) (NA	NA	0		0	0
	Relatives of promoters (other than																						
	'immediate relatives' of promoters										1												
	disclosed under 'Promoter and										1												
(D)	Promoter Group' category)		0	0	0	0	o	0	0)	o	0	0	0	0		0 0	NA	NA	0			

	T				- 1				I						1				$\overline{}$	$\overline{}$	\neg
	Trusts where any person belonging to																				
	'Promoter and Promoter Group'																				
	category is 'trustee', 'beneficiary', or																				
(E)	'author of the trust"	C	0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0				
	Investor Education and Protection																				
(f)	Fund (IEPF)	(0 0	0 0	0	0	0	0	0	() (0	0	0 (NA	NA	0				
	i. Resident Individual holding nominal																				
(g)	share capital up to Rs. 2 lakhs.	C	0 0	0 0	0	0	0	0	0	()	o	0	0 0	NA	NA	0		0	0	0
																					T
	ii. Resident individual holding nominal																				
(h)	share capital in excess of Rs. 2 lakhs.	C	0 0	o o	0	0	0	0	0)	o	0	0 0	NA	NA	0		0	0	0
(i)	Non Resident Indians (NRIs)	(0 0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0	1	0	0	0
(j)	Foreign Nationals	(0 0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0				\exists
(k)	Foreign Companies	(0 0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0				\exists
(I)	Bodies Corporate	(0 0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0		0	0	0
(m)	Any Other (Specify)	(0 0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0		0	0	0
	Trusts	C	0 0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0		0	0	0
	Body Corp-Ltd Liability Partnership	(0 0	0 0	0	0	0	0	0	()	O	0	0 (NA	NA	0		0	0	0
	Hindu Undivided Family	(0 0	0 0	0	0	0	0	0	()	O	0	0 (NA	NA	0		0	0	0
	Clearing Member	C	0 0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0		0	0	0
	Overseas Bodies Corporates	C	0 0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0		0	0	0
	Sub Total (B)(4)	(0 0	0 0	0	0	0	0	0	()	0	0	0 (NA	NA	0		0	0	0
	Total Public Shareholding (B)=																				\exists
	(B)(1)+(B)(2)+(B)(3)+b(4)	C	0 0	0 0	0	0	0	0	0	()	o	0	0 0	NA	NA	0		0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

	No. of	
No. of shareholders	Shares	%
0		



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed

No. of shareholders	No. of
0	0

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

Saicharan Consultancy Private Limited Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder Sharehold ing , as a No. of Shares assuming Underlyi full conversio Outstan n of Number of Shares convertibl Number of ding Number of Voting Rights pledged or Sharehold held in each class of converti e otherwise Locked in securities shares ing % ble Number securities encumbered calculated No. of securitie (as a of equity No. of Partly shares as per percentag shares No of Voting fully paid paid-up underlyin SCRR, (includin e of As a % As a % of held in Rights Total nos. 1957 As a Total as diluted of total total demateri Nos. of up equity equity sharehold shares Depositor shares Class Class a % of Warrant share No. Shares Shares alised shares % of Category & Name of the shareholders PAN ers held held y Receipts held (A+B+C2) | eg: X | eg: y | Total | (A+B+C) | s) capital) held(b) No. (a) held(b) form (XI)= (VIII) As a (VII)+(X) (VII) = (IV)+(V)+ % of As a % of (11) (X) (A+B+C2) (XII) (XIV) (III) (IV) (V) (VI) (VI) (A+B+C2) (IX) (XIII) Custodian/DR Holder 0 NA NA **Employee Benefit Trust / Employee Welfare Trust** under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 0 NA NA Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)0 NA NA

No

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Shareholding Pattern - Post Merger - Without PAN - 31-12-2024

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	Unlisted Entity: Saicharan Consultancy Private Limited
2.	Scrip Co	de/Name of Scrip/Class of Security:
3.	Share Ho	olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending: 31-12-2024
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declarat	ion: The Unlisted entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Unlisted Entity has issued any partly paid up shares?		No
2	Whether the Unlisted Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Unlisted Entity has any shares against which depository receipts are issued?		No
4	Whether the Unlisted Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

^{*} If the Unlisted Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Unlisted Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Saicharan Consultancy Private Limited - Shareholding Pattern - Post Merger - 31-12-2024 Table I - Summary Statement holding of specified securities

							Sharehold ing as a %	Number of V	/oting∣ f securi	Rights	Π		Shareholdi ng , as a % assuming full conversion of	ьоскеа		pledged otherwi	ise	
				No. of	No. of		of total no. of						securities (Number of
				Partly	shares		shares					Outstanding	as a					equity
			No. of fully		underlyin		(calculate	No of Voting	g Rights	5			percentage		As a %			shares held
			=	equity	g		d as per						of diluted		of total		total	in
		sharehol		shares	Depositor		SCRR,		Class			(including	share		Shares			demateriali
Category	Category of shareholder	ders	shares held	held	y Receipts	shares held	1957)	Class eg: X	eg: y	Total	(A+B+C)	Warrants)	capital)	No. (a)	held(b)	No. (a)	held(b)	sed form
						(VII) = (IV)+(V)+	(VIII) As a % of						(XI)= (VII)+(X) As a % of					
(1)	(II)	(III)	(IV)	(V)	(VI)	(VI)	(A+B+C2)		(IX)		ı	(X)	(A+B+C2)	(2	XII)	(XIII)	(XIV)
` '	Promoter & Promoter Group	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
1-7	Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Shares Held By Employee																	
(C2)	Trust	0	_	0	0	0	0		0	0		-	·	0			NA	0
	Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0



Saicharan Consultancy Private Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Sharehol ding, as a assuming full Number of Shares conversio pledged or Number of Voting Rights held in each n of otherwise Number of Locked class of securities convertib in shares encumbered Sharehol No. of shares ding % No. of Shares securities Number underly calculate Underlying (as a of equity No. of Partly d as per Outstanding percentag shares fully paid paid-up Deposit SCRR, convertible e of As a % of As a % held in Total as a No of Voting Rights 1957 As a diluted total demateri up equity equity % of Total securities of total Nos. of ory Total nos. Entity sharehol shares Receipt shares % of Class eg: Class (including share Shares Shares alised shares Voting Type ders Category & Name of the shareholders held held held (A+B+C2) X eg: y Total Rights Warrants) capital) No. (a) held(b) No. (a) held(b) form (VIII) As a (VII) = (VII)+(X)(IV)+(V)+% of As a % of (1) (III) (V) (VI) (VI) (A+B+C2) (IX) (X) (A+B+C2) (XII) (XIII) (XIV) (IV) Indian Individuals / Hindu Undivided Family 0 Central Government / State Government(s) 0 0 0 0 0 Financial Institutions / Banks 0 0 0 0 Any Other (Specify) 0 **Bodies Corporate** 0 0 0 0 Sub Total (A)(1) Foreign Individuals (Non-Resident Individuals / Foreign Individuals) (b) Government 0 0 0 0 0 Institutions Foreign Portfolio Investor 0 0 Any Other (Specify) Sub Total (A)(2) 0 **Total Shareholding Of Promoter And Promoter** Group (A) = (A)(1) + (A)(2)

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Saicharan Consultancy Private Limited
Table III - Statement showing shareholding pattern of the Public shareholder

		Nos. of	No. of	Partly	No. of	Total nos.	Sharehol	Number o	f Votin	g Rights h	eld in each	No. of	Sharehol	Number	of Locked in	Numl	ner of	Number	Sub-cates	orization	of shares
			fully paid			shares		No of Voti			Total as a	+	ding, as a		As a % of		As a %		Sharehold		
	Category & Name of the shareholders		up equity		underlyi			Class eg:			_1	Underlying	•	No. (a)	total	(a)	of	shares	Sub-	Sub-	Sub-
	(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		Cluss	(IX)	70 01 TOtal	(X)	(XI)=		XII)		XIII)	(XIV)	Jub	(XV)	Jub
1	Institutions (Domestic)	(,	(,	(-,	(*.,	(*,	(1111)713 4					(24)	(7.1)	'	\.	<u>'</u>	,, 	(7.1.7)		T (X.7)	
(a)	Mutual Fund	() () (0	0	0	0	0	(0	0) () (0 (NA	NA			+	
(b)	Venture Capital Funds	() () 0	0	0	0	0	0	(0	C	0) (NA	NA)	†	
(c)	Alternate Investment Funds	() () 0	0	0	0	0	0	(0	C	0) (NA	NA) 0	,	0 0
(d)	Banks	() () 0	0	0	0	0	0	(0	C	0)	0 (NA	NA	()		
(e)	Insurance Companies	(0) 0	0	0	0	0	0	(0	C	C) (0 (NA	NA	()	1	
(f)	Provident Funds/ Pension Funds	() () 0	0	0	0	0	0	(0	0	0) (0 (NA	NA	()		
(G)	Asset Reconstruction Companies	() (0	0	0	0	0	0	(0	C	0)	0 (NA	NA	()		
(h)	Sovereign Wealth Funds	(0	0	0	0	0	0	0	(0	C	0) (0 (NA	NA	()		
(i)	NBFCs registered with RBI	(0	0	0	0	0	0	0	(0	C	C) (0 (NA	NA	(0)	0 0
(j)	Other Financial Institutions	() () (0	0	0	0	0	(0	C	0) (0 (NA	NA	()		
(k)	Any Other (Specify)	(0) 0	0	0	0	0	0	(0	0	0)	0 (NA	NA	()		
	Sub Total (B)(1)	(0) 0	0	0	0	0	0	(0	0	0)	0 (NA	NA	() 0	j (0 0
2	Institutions (Foreign)																				
(a)	Foreign Direct Investment	(0	0	0	0	0	0	0	(0	C	0)	0 0	NA	NA	()		
(b)	Foreign Venture Capital Investors	(0	0	0	0	Ū		0	(0	C	0)	0	NA	NA	()		
(c)	Sovereign Wealth Funds	(0	0	0	0	0	0	0	(0	C	0)	0	NA	NA	()		
(d)	Foreign Portfolio Investors Category I	(0) 0	0	0	0	0	0	(0	0	0)	0 (NA	NA	() 0	1 1	0 0
(e)	Foreign Portfolio Investors Category II	(0) 0	0	0	0	0	0	(0	0	C) (0 (NA	NA	() 0		0 0
	Overseas Depositories(holding DRs)																				
(f)	(balancing figure)	(0) 0	0	0	0			(,	C	C) (NA	NA	(1		
(g)	Any Other (Specify)	(, ,	, ,	•	·	_			1	C	,	<u> </u>		NA	NA	(<u> </u>		
	Sub Total (B)(2)	(0) 0	0	0	0	0	0	(0	C	0 0) (0 0	NA	NA	() 0	1	0 0
_	Central Government/ State																				
3	Government(s)																				
, ,	Central Government / President of						_			l ,											
(a)	India	(, ,		0	0				,	0				NA	NA NA		1	1	0 0
(b)	State Government / Governor	,	, ,	, ,	0	0	U	U	0		0			, ,	U (NA	NA	,	,	₩	
	Shareholding by Companies or Bodies																				
(6)	Corporate where Central / State	, ا	ا ر		ا ا		0		0	١ ,							NA	(
(C)	Government is a promoter		,	1) 0	0		_			,	0				NA NA	NA NA		4	.——	0 0
4	Sub Total (B)(3) Non-Institutions	<u> </u>) (, ,) 0		0	_	1 -		1	0	-) NA	NA NA			 	0
4 (a)	Associate companies / Subsidiaries		•	1 0	1 0	0	0		0	· ·				1) NA	NA NA			 	
(a)	Directors and their relatives	<u> </u>	, (, 0	1 0	, U	0	0	0	— "	, 0	1	1 (<u>'</u>	<u> </u>	INA	INA	— '	<u>'</u>	 	
	(excluding Independent Directors and																				
(h)	nominee Directors)	, ا					0	٥	0	ا ا	0			, ,		NA	NA				
(C)	Key Managerial Personnel) 0	•	_					0) NA	NA NA		•	,	0 0
(८)	Ney Ivianageriai Personnei		′ '	′ '	<u>' </u>	' "	U		, 0		,		<u>'</u>	<u>'</u>	ا ر	IVA	IVA	Ι,	′ '	<u> </u>	U U

	Relatives of promoters (other than																					
	'immediate relatives' of promoters																					
	disclosed under 'Promoter and																					
(D)	Promoter Group' category)	0	0	0	0	0	0	0	0	0	0	0		0	C	NA	NA	0	,			
	Trusts where any person belonging to																					
	'Promoter and Promoter Group'																					
	category is 'trustee', 'beneficiary', or																					
(E)	'author of the trust"	0	0	0	0	0	0	0	0	0	0	0) () 0	0	NA	NA	0	į.			
	Investor Education and Protection																					
(f)	Fund (IEPF)	0	0	0	0	0	0	0	0	0	0	0) (0	0	NA	NA	0	ł.			
	i. Resident Individual holding nominal																					
(g)	share capital up to Rs. 2 lakhs.	0	0	0	0	0	0	0	0	0	0	0	() (0	NA	NA	0		י	0	0
	ii. Resident individual holding nominal																					
(h)	share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0	0	0	0	0	0		0	0	NA	NA	0		ו	0	0
(i)	Non Resident Indians (NRIs)	0	0	0	0	0	0	0	0	0	0	0	(0	NA	NA	0	/	ט	0	0
(j)	Foreign Nationals	0	0	0	0	0	0	0	0	0	0	0	(0	0	NA	NA	0	į.			
(k)	Foreign Companies	0	0	0	0	0	0	0	0	0	0	0	(0	0	NA	NA	0	į.			
(I)	Bodies Corporate	0	0	0	0	0	0	0	0	0	0	0) (0	NA	NA	0	1	נ	0	0
(m)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	() (0	NA	NA	0	, I	כ	0	0
	Trusts	0	0	0	0	0	0	0	0	0	0	0) (0	NA	NA	0	1	נ	0	0
	Body Corp-Ltd Liability Partnership	0	0	0	0	0	0	0	0	0	0	0) () (0	NA	NA	0	1	כ	0	0
	Hindu Undivided Family	0	0	0	0	0	0	0	0	0	0	0) (0	NA	NA	0		ו	0	0
	Clearing Member	0	0	0	0	0	0	0	0	0	0	0	() (0	NA	NA	0	, I	כ	0	0
	Overseas Bodies Corporates	0	0	0	0	0	0	0	0	0	0	0) () (0	NA	NA	0	1	נ	0	0
	Sub Total (B)(4)	0	0	0	0	0	0	0	0	0	0	0) () (0	NA	NA	0	1	נ	0	0
	Total Public Shareholding (B)=																					
	(B)(1)+(B)(2)+(B)(3)+b(4)	0	0	0	0	0	0	0	0	0	0	0) () (0	NA	NA	0	(ט	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

	No. of	
No. of shareholders	Shares	%
0		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in

No. of shareholders	No. of
0	0

Not

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.



Saicharan Consultancy Private Limited Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder Sharehold ing , as a No. of Shares assuming Underlyi full conversio Outstan n of **Number of Shares** convertibl Number of ding Number of Voting Rights pledged or Sharehold held in each class of converti e otherwise Locked in securities shares ing % ble Number securities encumbered No. of calculated securitie (as a of equity percentag No. of Partly shares as per shares No of Voting SCRR, (includin e of fully paid paid-up underlyin As a % As a % of held in Rights diluted of total total demateri Nos. of up equity equity Total nos. 1957 As a Total as Class Class Shares alised sharehold shares shares Depositor shares % of a % of Warrant share No. Shares (a) (A+B+C) held(b) No. (a) held(b) Category & Name of the shareholders held held y Receipts held (A+B+C2) eg: X eg: y Total capital) form (XI)= (VII)+(X) (VIII) As a (IV)+(V)+% of As a % of (111) (IV) (V) (VI) (VI) (A+B+C2) (IX) (X) (A+B+C2) (XII) (XIII) (XIV) Custodian/DR Holder 0 NA NA

No

(C)(1)+(C)(2)

(1) PAN would not be displayed on website of Stock Exchange(s).

Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and

Total Non-Promoter- Non Public Shareholding (C)=

Sweat Equity) Regulations, 2021

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

0 NA

ONA

NA

NA

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Shareholding Pattern - Pre Merger - With PAN - 31-12-2024

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	Unlisted Entity: Saicharan Consultancy Private Limited
2.	Scrip Co	de/Name of Scrip/Class of Security:
3.	Share Ho	olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending: 31-12-2024
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declarat	ion: The Unlisted entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Unlisted Entity has issued any partly paid up shares?		No
2	Whether the Unlisted Entity has issued any Convertible Securities or Warrants?		No
3	Whether the UnlistedEntity has any shares against which depository receipts are issued?		No
4	Whether the Unlisted Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

^{*} If the Unlisted Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Unlisted Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Saicharan Consultancy Private Limited - Shareholding Pattern - Pre Merger - 31-12-2024 Table I - Summary Statement holding of specified securities

							Charahald	Number of Voting Rights held in each class of securities				Shareholdi ng , as a % assuming full conversion of	Number of Locked in shares		Number of Shares pledged or ed otherwise encumbered			
							of total					No. of Shares						
				No. of	No. of		no. of					Underlying	securities (Number of
			No of falls.	,	shares		shares					Outstanding			A = = 0/ = f		A = 0/ = f	equity
			No. of fully paid up	equity	unaeriyin		(calculate d as per	No of Vot	ing Rig	hts		convertible securities	percentage of diluted		As a % of total		total	shares held in
		sharehol			ь Depositor		-	Class eg:	Class			(including	share		Shares		Shares	demateriali
Category			shares held		y Receipts	shares held		_	eg: y	Total	(A+B+C)	Warrants)	capital)	No. (a)	held(b)	No. (a)	held(b)	sed form
						(VII) = (IV)+(V)+	(VIII) As a % of						(XI)= (VII)+(X) As a % of					
(1)	(II)	(III)	(IV)	(V)	(VI)	(VI)	(A+B+C2)		(IX)	1	(X)	(A+B+C2)	()	XII)	(XIII)	(XIV)
• •	Promoter & Promoter Group	5	10000	0	0	10000	100	10000	0	10000	100	0	100	0	0	NA	NA	0
` '	Public	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0
	Non Promoter - Non Public				0				0			0			0	NA	NA	
<u> </u>	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Shares Held By Employee																	
(C2)	Trust	0	0	0	_		0	•	0	0	0		0	0			NA	0
	Total	5	10000	0	0	10000	100	10000	0	10000	100	0	100	0	0	NA	NA	0



Saicharan Consultancy Private Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	ye ii stateiiieit siistiilig siiai eiistaiilg pa																			
															Sharehol					
															ding, as a					
															%					
															assuming					
															full			Numb	er of	
															conversio				pledged	
										Number	f Voting I	Diabte bale	l in each			Number	of Lackad in			
										Number of Voting Rights held in each					n of Number of Locked in convertib shares					
							No of		Charabal	class of se	curities			-	L	snares	1	encum	bered	┥ '
							No. of		Sharehol						ie					
							shares		ding %					No. of Shares	securities					Number
							underly		calculate					Underlying	(as a					of equity
					No. of	Partly	ing		d as per					Outstanding	percentag					shares
					fully paid	paid-up	Deposit		SCRR,	No of Voti	ng Rights	;	Total as a	convertible	e of		As a % of		As a %	held in
				Nos. of	up equity	equity	ory	Total nos.	1957 As a			9	% of Total	securities	diluted		total		of total	demateri
		Entity		sharehol	shares	shares	Receipt	shares	% of	Class eg:	Class	,	oting/	(including	share		Shares		Shares	alised
	Category & Name of the shareholders	Туре	PAN	ders	held	held	s	held	(A+B+C2)	Х	eg: y T	otal	Rights	Warrants)	capital)	No. (a)	held(b)	No. (a)	held(b)	form
												•			(XI)=		•			
								(VII) =	(VIII) As a						(VII)+(X)					
								(IV)+(V)+	% of						As a % of					
	(1)		(II)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)		(1	X)		(x)	(A+B+C2)		XII)		(XIII)	(XIV)
1	Indian		(,	(,	(,	(-,	(,	(**)	(*********			,		(1.7)	(//////////////////////////////////////	· · · · · ·			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(,,,,,
(a)	Individuals / Hindu Undivided Family			5	10000	C	0	10000	100	10000	0	10000	100	0	100	C	0)	0 (0 0
	Kushal Hemant Shah	Promoter	CAJPS0463C	1	2184	C	0	2184	21.84	2184	0	2184	21.84	0	21.84	C	0)	0 (0 0
	Khilen V Shah	Promoter	BRQPS1351C	1	2184	C	0	2184	21.84	2184	0	2184	21.84	0	21.84	C	0)	0 (0 0
	Kunjal Hemant Shah	Promoter	AAGPS9693B	1	1725	C	0	1725	17.25	1725	0	1725	17.25	0	17.25	C	0)	0 (0 0
	Rushank V Shah	Promoter	BDBPS8032D	1	2182	C	0	2182	21.82	2182	0	2182	21.82	0	21.82	C	0)	0 (0 0
	Falguni Vyomesh Shah	Promoter	AAFPS0667J	1	1725	C	0	1725	17.25	1725	0	1725	17.25	0	17.25	C	0)	0 (0 0
(b)	Central Government / State Government(s)			0	0	C	0	0	0	0	0	0	0	0	0	,)	0 (0 0
(c)	Financial Institutions / Banks			0	0	C	0	0	0	0	0	0	0	0	0	C	-)	0 (0 0
(d)	Any Other (Specify)			0	0	C	0	0	0		0	0	0	0	0	•		1	0 (0 0
	Bodies Corporate			0	0		0	•	0	_		0	0	-	·		_)	0 (0 0
	Sub Total (A)(1)			5	10000	C	0	10000	100	10000	0	10000	100	0	100	C	0)	0 (0 0
2	Foreign																			
	Individuals (Non-Resident Individuals / Foreign																			
(a)	Individuals)			0	0	•		0	0	0		0	0		0	C				0 0
(b)	Government			0	0	C	0	0	0	0	0	0	0	0	0	•)	0 (0 0
(c)	Institutions			0	0	C	0	0	0		0	0	0		0	,			0 (0 0
(d)	Foreign Portfolio Investor			0	0		0	0	0	_		0	0	_	0	,	_		0 (0 0
(e)	Any Other (Specify)			0	0	C	0	0	0	_	0	0	0		0		_)	0 (0 0
	Sub Total (A)(2)			0	0	C	0	0	0	0	0	0	0	0	0	C	0)	0	0 0
	Total Shareholding Of Promoter And Promoter																			
1	Group (A)= (A)(1)+(A)(2)			5	10000	0	0	10000	100	10000	0	10000	100	0	100	() c)	0 (0 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Saicharan Consultancy Private Limited
Table III - Statement showing shareholding pattern of the Public shareholder

			Nos. of	No. of	Partly	No. of	Total nos.	Sharehol	Number o	f Votin	g Right	s held in	No. of	Sharehol	Number	r of	Numb	er of	Number	Sub-cate	gorization	of shares
			sharehol	fully paid	paid-up	shares	shares	ding %	No of Voti	ng Rig	hts	Total as	Shares	ding, as a	1	As a %	No.	As a %	of equity	Shareho	lding(No.	of shares)
	Category & Name of the shareholders	PAN	ders	up equity	1-	underlyi						a % of	Underlying	%	No. (a)	of total	(a)	of	shares	Sub-	Sub-	Sub-
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(E	X)	•	(X)	(XI)=	()	KII)	(XIII)	(XIV)		(XV)	-
1	Institutions (Domestic)																					
(a)	Mutual Fund		0	() () (0	C	0	0		0 () (0	0	0	NA	NA	0			
(b)	Venture Capital Funds		0	() () (0	C	0	0)	0 () (C	0	0	NA	NA	0			
(c)	Alternate Investment Funds		0	() () (0	C	0	0)	0 () (C	0	0	NA	NA	0		0	0 0
(d)	Banks		0	() () (0	C	0	0)	0 () (C	0	0	NA	NA	0			
(e)	Insurance Companies		0	() () (0	C	0	0)	0 () (C	0	0	NA	NA	0			
(f)	Provident Funds/ Pension Funds		0	() () (0	C	0	0		0 () (0	0	0	NA	NA	0			
(G)	Asset Reconstruction Companies		0	() () (0	C	0	0		0 () (0	0	0	NA	NA	0			
(h)	Sovereign Wealth Funds		0	() () (0	C	0	0	(0 () (0	0	0	NA	NA	0			
(i)	NBFCs registered with RBI		0	() () (0	C	0	0	(0 () (0	0	0	NA	NA	0		0	0 0
(j)	Other Financial Institutions		0	() () (0	0	0	0	(0 () (0	0	0	NA	NA	0			
(k)	Any Other (Specify)		0	() () (0	0	0	0	(0 () (0	0	0	NA	NA	0			
	Sub Total (B)(1)		0	() () (0	0	0	0	(0 () (0	0	0	NA	NA	0		0	0 0
2	Institutions (Foreign)																					
(a)	Foreign Direct Investment		0	() () (0	0	0	0	(0 () (0	0	0	NA	NA	0			
(b)	Foreign Venture Capital Investors		0	() () (0	C	0	0) (0	0	0	NA	NA	0			
(c)	Sovereign Wealth Funds		0	() () (0	C	0	0) (0	0	0	NA	NA	0			
	-																					+
(d)	Foreign Portfolio Investors Category I		0	() (0	0	o c	0	0) (0) c	0	0	NA	NA	0		0	0 0
` ,	<u> </u>																					+
(e)	Foreign Portfolio Investors Category II		0	() (0	o) c	0	0) (0 0) c	0	0	NA	NA	0		0	0 0
, ,	Overseas Depositories(holding DRs)																					1
(f)	(balancing figure)		0	() (0	o) c	0	0	,	0 0) c	0	0	NA	NA	0			
(g)	Any Other (Specify)		0	() () (0	0	0	0) () (0 0	0	0	NA	NA	0			1
	Sub Total (B)(2)		0	() () (0	C	0	0) () (C	0	0	NA	NA	0		0	0 0
	Central Government/ State																					+
3	Government(s)																					
	Central Government / President of																					1
(a)	India		0	() () (0) c	0	0	, ,	0 0) c	0	0	NA	NA	0		0	0 0
(b)	State Government / Governor		0	() () (0	0	0	0		0 () (0 0) 0		NA	NA	0			+
, ,	Shareholding by Companies or Bodies																					1
	Corporate where Central / State																					
(C)	Government is a promoter		0	() () (0	o	0	0	,	0 0) c	0	0	NA	NA	0			
` ,	Sub Total (B)(3)		0	() () (0	0	0	0	,) () () c) 0	0	NA	NA	0		0	0 0
4	Non-Institutions		<u> </u>	() (0	0 0	0	0		0 () (0 0	_	NA	NA	0			+
(a)	Associate companies / Subsidiaries		0	() () (0		0	0) () (0		NA	NA	0			
(-,	Directors and their relatives		† 						<u> </u>			-			-	1	+	1	<u> </u>			+
	(excluding Independent Directors and																					
(b)	nominee Directors)		0	() () (0) c	0	0	,	o () (o o	o	NA	NA	0			
(C)	Key Managerial Personnel		0) (0		_	0		0 0			0 0		NA	NA	0		0	0 0
1 - 7	,			·	· '	<u> </u>	·	·	·		1			·			<u>. </u>	1	·	ļ		

	Relatives of promoters (other than																					
	'immediate relatives' of promoters																					
	disclosed under 'Promoter and																					
(D)	Promoter Group' category)	0	o	0	0	0	()	0	0	0	0	0	0	0	0	NA	NA	0			
	Trusts where any person belonging to																					
	'Promoter and Promoter Group'																					
	category is 'trustee', 'beneficiary', or																					
(E)	'author of the trust"	0	0	0	0	0	()	0	0	0	0	0	0	0	0	NA	NA	0			
	Investor Education and Protection																					
(f)	Fund (IEPF)	0	0	0	0	0	()	0	0	0	0	0	0	0	0	NA	NA	0			
	i. Resident Individual holding nominal																					
(g)	share capital up to Rs. 2 lakhs.	0	0	0	0	0	()	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0
	ii. Resident individual holding nominal																					
(h)	share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	()	0	0	0	0	0	0	0			NA	0	0	0	0
(i)	Non Resident Indians (NRIs)	0	0	0	0	0	()	0	0	0	0	0	0	0		NA	NA	0	0	0	0
(j)	Foreign Nationals	0	0	0	0	0	()	0	0	0	0	0	0	0	0	NA	NA	0			
(k)	Foreign Companies	0	0	0	0	0	()	0	0	0	0	0	0	0			NA	0			
(I)	Bodies Corporate	0	0	0	0	0	()	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0
(m)	Any Other (Specify)	0	0	0	0	0	()	0	0	0	0	0	0	0			NA	0	0	0	0
	Trusts	0	0	0	0	0	()	0	0	0	0	0	0	0			NA	0	0	0	0
	Body Corp-Ltd Liability Partnership	0	0	0	0	0	()	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0
	Hindu Undivided Family	0	0	0	0	0	()	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0
	Clearing Member	0	0	0	0	0	()	0	0	0	0	0	0	0		NA	NA	0	0	0	0
	Overseas Bodies Corporates	0	0	0	0	0	()	0	0	0	0	0	0	0		NA	NA	0	0	0	0
	Sub Total (B)(4)	0	0	0	0	0) (0	0	0	0	0	0	0	0	NA	NA	0	0	0	0
	Total Public Shareholding (B)=																					
	(B)(1)+(B)(2)+(B)(3)+b(4)	0	0	0	0	0	()	0	0	0	0	0	0	0	0	NA	NA	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

	No. of	
No. of shareholders	Shares	%
0		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in

No. of shareholders	No. of
0	0

Not

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.



Saicharan Consultancy Private Limited Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder Sharehold ing, as a No. of Shares assuming Underlyi full conversio ng Outstan n of Number of Shares ding convertibl Number of Number of Voting Rights pledged or Sharehold held in each class of converti e otherwise Locked in securities shares ing % ble Number securities encumbered No. of calculated of equity securitie (as a No. of Partly shares as per percentag shares No of Voting fully paid paid-up underlyin SCRR, (includin e of As a % of held in As a % Rights diluted up equity equity Total nos. 1957 As a of total total demateri Nos. of Total as sharehold shares shares Depositor shares % of Class Class a % of Warrant share No. Shares Shares alised (A+B+C2) eg: X eg: y Total (A+B+C) s) Category & Name of the shareholders PAN ers held held y Receipts held capital) held(b) No. (a) held(b) form (XI)= (VII) = (VIII) As a (VII)+(X) (IV)+(V)+ % of As a % of (11) (X) (XIV) (1) (III) (IV) (V) (VI) (VI) (A+B+C2) (IX) (A+B+C2) (XII) (XIII) Custodian/DR Holder 0 0 0 0 NA NA **Employee Benefit Trust / Employee Welfare Trust** under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 0 NA NA Total Non-Promoter- Non Public Shareholding (C)=

No

(C)(1)+(C)(2)

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

0 NA

NA

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Shareholding Pattern - Pre Merger - Without PAN - 31-12-2024

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of	Unlisted Entity: Saicharan Consultancy Private Limited										
2.	2. Scrip Code/Name of Scrip/Class of Security:											
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)											
	a.	If under 31(1)(b) then indicate the report for Quarter ending: 31-12-2024										
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment										
4.	Declarat	Declaration: The Unlisted entity is required to submit the following declaration to the extent of submission of information:-										

	Particulars	Yes*	No*
1	Whether the Unlisted Entity has issued any partly paid up shares?		No
2	Whether the Unlisted Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Unlisted Entity has any shares against which depository receipts are issued?		No
4	Whether the Unlisted Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Unlisted Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Unlisted Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Saicharan Consultancy Private Limited - Shareholding Pattern - Pre Merger - Without PAN - 31-12-2024 Table I - Summary Statement holding of specified securities

												_						
							Charabald	Number of \	_	Rights held in	each		Shareholdi ng , as a % assuming full conversion	Number Locked i		Numbe Shares or othe encumb	pledged rwise	
							of total					No. of Shares	• •					
					No. of		no. of					, ,	securities (Number of
			No. of fully	Partly paid-up	shares underlyin		shares (calculate	No of Voting	. Diaht	•		Outstanding convertible	percentage		As a %		As a %	equity shares held
			paid up	equity			d as per	וווט טו עטנווון	Kigiit	<u> </u>		securities	of diluted		of total			in
		sharehol			Depositor		SCRR,		Class		a % of	(including	share		Shares		Shares	demateriali
Category			shares held	held	y Receipts	held	1957)	Class eg: X	eg: y	Total	(A+B+C)	Warrants)	capital)	No. (a)	held(b)	No. (a)	held(b)	sed form
						(VII) = (IV)+(V)+	(VIII) As a % of						(XI)= (VII)+(X) As a % of					
(1)	(II)	(III)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)	(X	(II)	()	(III)	(XIV)
• •	Promoter & Promoter Group	5	10000	0	0	10000	100	10000	0	10000	100	0	100	0		NA	NA	0
` '	Public	0	0	0	0		0	0			0	0	0	0		NA	NA	0
\'- /	Non Promoter - Non Public				0				0			0				NA	NA	
	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Shares Held By Employee																	
(C2)	Trust	0	0	0	0		0	0			0			0		NA	NA	0
	Total	5	10000	0	0	10000	100	10000	0	10000	100	0	100	0	0	NA	NA	0



Saicharan Consultancy Private Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

===	Statement showing shareholding par						-		•						•				<u> </u>
														Sharehol					
														ding , as a					
														%					
														assuming					
														full			Numbe	r of	
														conversio			Shares	pledged	
									Number o	f Votin	g Rights he	ld in each		n of	Number o	f Locked	or othe		
									class of se					convertib			encumb		
						No. of		Sharehol			-		No. of	le	5 55				1
						shares		ding %					Shares	securities					Number
						underly		calculate						(as a					of equity
				No. of	Partly	ing		d as per					Outstanding	-					shares
				fully paid	_	_		SCRR,					_	e of		As a %		As a %	held in
			Nos. of	up equity		ory	Total nos.		No of Voti	ng Rigi	nts	% of Total		diluted		of total		of total	demateri
		F				1 -		% of	Class ser	Class									
	Cotoronia O Nove o of the chough olders	Entity	sharehol			Receipt			Class eg:	Class	T-4-1			share	NI - (-)	Shares			alised
-	Category & Name of the shareholders	Туре	ders	held	held	S	held	(A+B+C2)	Х	eg: y	rotai	Rights	Warrants)		No. (a)	held(b)	No. (a)	neia(b)	form
														(XI)=					
								(VIII) As a						(VII)+(X)					
							(IV)+(V)+	% of						As a % of					
	(1)		(III)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)	(XI	II)	()	(III)	(XIV)
1	Indian																		
(a)	Individuals / Hindu Undivided Family		5	10000				100					0						
	Kushal Hemant Shah	Promoter	1	2184	0			21.84	2184				0	21.84					
	Khilen V Shah	Promoter	1	2184								21.84	0	22.0					
	Kunjal Hemant Shah	Promoter	1	1725	0	0	1725	17.25	1725			17.25	0	17.25	0	0	0	0	0
	Rushank V Shah	Promoter	1	2182	0	0		21.82	2182			21.82	0	21.82	0	0	0	0	0
	Falguni Vyomesh Shah	Promoter	1	1725	0	0	1725	17.25	1725	0	1725	17.25	0	17.25	0			0	0
(b)	Central Government / State Government(s)		0	0	0			0	0	0	0	0	0	0	0			0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Bodies Corporate		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(1)		5	10000	0	0	10000	100	10000	0	10000	100	0	100	0	0	0	0	0
2	Foreign																		
	Individuals (Non-Resident Individuals / Foreign																		
(a)	Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<u> </u>	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter		<u> </u>			<u> </u>	<u> </u>						_						
	Group (A)= (A)(1)+(A)(2)		5	10000	0	0	10000	100	10000	0	10000	100	0	100	0	o	0	0	اما
	2.24k () (U)(T).(U)(T)			10000			10000	100	10000		10000	100	J	100			U	U	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Saicharan Consultancy Private Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	E	Nos. of	No. of	Partly	No. of	Total nos.	Sharehol	Number o	f Votin	g Rights he	eld in each	No. of	Sharehol	Number	of Locked in	Num	ber of	Number	Sub-categ	orization	of shares
		sharehold	fully paid			shares		No of Vot			Total as a	-	ding, as a		As a % of	_		of equity			
	Category & Name of the shareholders		up equity	1-	underlyi	held		Class eg:			_1	Underlying		No. (a)	total	(a)	of	shares			Sub-
	(1)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		1	(IX)	4	(X)	(XI)=		(XII)		(XIII)	(XIV)		(XV)	!
1	Institutions (Domestic)																				
(a)	Mutual Fund	C) (0	0	C	0	0	0	C	0	0	0)	0 0	NA	NA	0			
(b)	Venture Capital Funds	C) (0	0	C	0	0	0	C	0	0	0)	0 0	NA	NA	0			
(c)	Alternate Investment Funds	C) (0	0	C	0	0	0	C	0	0	0)	0 0	NA	NA	0	0	, (0
(d)	Banks	C) (0	0	C	0	0	0	0	0	0	0)	0 0	NA	NA	0			
(e)	Insurance Companies	C) (0	0	C	0	0	0	0	0	0	0)	0 0	NA	NA	0			
(f)	Provident Funds/ Pension Funds	C) (0	0	C	0	0	0	0	0	0	0)	0 0	NA	NA	0			
(G)	Asset Reconstruction Companies	C) (0	0	C	0	0	0	0	0	0	0)	0 0	NA	NA	0			
(h)	Sovereign Wealth Funds	() (0	0	C	0	0	0	0	0	0	0)	0 0	NA	NA	0			
(i)	NBFCs registered with RBI	C) (0	0	C	0	0	0		0	0	0)	0 0	NA	NA	0	0) (0
(i)	Other Financial Institutions	C) (0 0	0	C	0	C	0	C	0	0	0		0 0	NA	NA	0		1	
(k)	Any Other (Specify)	C) (0 0	0	C	0	C	0	C	0	0	0		0 0	NA	NA	0		1	
•	Sub Total (B)(1)	C) (0 0	0	C	0	0	0	C	0	0	0)	0 0	NA	NA	0	0		0
2	Institutions (Foreign)																				
(a)	Foreign Direct Investment) (0 0	0	C	0	0	0		0	0	0		0 0	NA	NA	0			
(b)	Foreign Venture Capital Investors) (0 0	0	C	0	0	0		0	0	0		0 0	NA	NA	0			
(c)	Sovereign Wealth Funds) (0 0	0	C	0	0	0		0	0	0		0 0	NA	NA	0			
.,	- ŭ																			 	
(d)	Foreign Portfolio Investors Category I) (0	0		0	0	0		0	0	0		0 0	NA	NA	0	0	, ,	0
(-,	,																				
(e)	Foreign Portfolio Investors Category II) (0	0		0	0	0		0	0	0		0 0	NA	NA	0	0	, ,	0
(-/	Overseas Depositories(holding DRs)	-			-					-	-	-						-		+	
(f)	(balancing figure)) (0	0		0	0	0		0	0	0		0 0	NA	NA	0			
(g)	Any Other (Specify)) (0 0) 0	0	_	_) 0	0	0)		NA	NA	0		+	
187	Sub Total (B)(2)			0 0) 0				0			0	0			NA	NA	0) (0
	Central Government/ State	1					_						_			1	-				
3	Government(s)																				
	Central Government / President of																			\vdash	
(a)	India	() (0	0		0		0		0	0	0		0 0	NA	NA	0	0	, ,	0
(b)	State Government / Governor			0 0) 0		0	_				0	0			NA	NA	0			
(5)	Shareholding by Companies or Bodies	`	<u> </u>		, ,					,	, ,				-	1117	IVA			+	
	Corporate where Central / State																				
(C)	Government is a promoter		, ,	n 0	, ,										0	NA	NA	١ ،			
(0)	Sub Total (B)(3)			0 0) 0		•	•		•	,	0	0	1		NA	NA	0) () 0
4	Non-Institutions	<u> </u>	1 0) 0			_	_		_	0				NA	NA	0			
(a)	Associate companies / Subsidiaries		`	1 0	1 0		0		0		<u> </u>	0	1 0			NA	NA	0		+	
(a)	Directors and their relatives		1		<u> </u>	1	1		1		,	·	1	<u> </u>	-	IVA	IVA	"	-	+	
	(excluding Independent Directors and]									
(h)	nominee Directors)	,	, ,		, ,				_		ه ا	_	0		0	NA	NA				
(b)	Key Managerial Personnel			0 0) 0		0 0			•		0				NA	NA NA	0	0) (, ,
(C)	key ivialiageriai Personnei	,	ין נ	<u> </u>	, ,	<u> </u>	ı u	<u> </u>	U		ין ע	U	ı u	'	U U	INA	IVA	0	U		ין ט

	Relatives of promoters (other than																		T	
	'immediate relatives' of promoters																			
	disclosed under 'Promoter and																			
(D)	Promoter Group' category)	0	0	o	0	0	0	0 0	0	0	ol ol	0	0	0	NA	NA	0			
`	Trusts where any person belonging to																		†	1
	'Promoter and Promoter Group'																			
	category is 'trustee','beneficiary', or																			
(E)	'author of the trust"	О	0	0	0	0	0	0 0	0	0	o o	0	0	0	NA	NA	0			
	Investor Education and Protection																			
(f)	Fund (IEPF)	О	0	0	0	0	0	0 0	0	0	o o	0	0	0	NA	NA	0			
	i. Resident Individual holding nominal																			
(g)	share capital up to Rs. 2 lakhs.	0	0	0	0	0	0	0 0	0	0	0	0	0	0	NA	NA	0	(1 1	J 0
	ii. Resident individual holding nominal																			
(h)	share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0	0 0	0	0	0	0	0			NA	0	(1 1) 0
(i)	Non Resident Indians (NRIs)	0	0	0	0	0	0	0 0	0	0	0	0	0			NA	0	(1 1	J 0
(j)	Foreign Nationals	0	0	0	0	0	0	0 0	0	0	0	0	0	0	NA	NA	0			
(k)	Foreign Companies	0	0	0	0	0	0	0 0	0	0	0	0	0	0	NA	NA	0			
(1)	Bodies Corporate	0	0	0	0	0	0	0 0	0	0	0	0	0	0	NA	NA	0	(<u>, </u>) O
(m)	Any Other (Specify)	0	0	0	0	0	0	0 0	0	0	0	0	0	0	NA	NA	0	(<u>, </u>) O
	Trusts	0	0	0	0	0	0	0 0	0	0	0	0	0	0	NA	NA	0	(<u>, </u>) O
	Body Corp-Ltd Liability Partnership	0	0	0	0	0	0	0 0	0	0	0	0	0	0	NA	NA	0	() () 0
	Hindu Undivided Family	0	0	0	0	0	0	0 0	0	0	0	0	0			NA	0	(1 1) 0
	Clearing Member	0	0	0	0	0	0	0 0	0	0	0	0	0	0		NA	0	(<u>, </u>) O
	Overseas Bodies Corporates	0	0	0	0	0	0	0 0	0	0	0	0	0	_		NA	0	(, ,) 0
	Sub Total (B)(4)	0	0	0	0	0	0	0 0	0	C	0	0	0	0	NA	NA	0	(, ,	J 0
	Total Public Shareholding (B)=																			
	(B)(1)+(B)(2)+(B)(3)+b(4)	0	0	0	0	0	0	0 0	0	0	0	0	0	0	NA	NA	0	(/ (J 0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in

No. of shareholders	No. of
0	0

Not

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.



Saicharan Consultancy Private Limited Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder Sharehold ing, as a No. of Shares assuming Underlyi full conversio ng Outstan n of **Number of Shares** convertibl Number of ding Number of Voting Rights pledged or Sharehold held in each class of converti e otherwise Locked in securities shares ing % ble Number securities encumbered calculated of equity No. of securitie (as a shares No. of Partly shares as per percentag No of Voting fully paid paid-up underlyin SCRR, (includin e of As a % As a % of held in Rights diluted of total demateri up equity equity Total nos. 1957 As a total Nos. of Total as sharehold shares shares Depositor shares % of Class Class a % of Warrant share No. Shares Shares alised (a) Category & Name of the shareholders (A+B+C2) | eg: X | eg: y | Total | (A+B+C) | s) held held y Receipts held capital) held(b) No. (a) held(b) form (XI)= (VII) = (VIII) As a (VII)+(X)(IV)+(V)+% of As a % of (A+B+C2) (XII) (XIII) (1) (III) (IV) (V) (VI) (VI) (A+B+C2) (IX) (X) (XIV) Custodian/DR Holder 0 0 ol 0 NA NA **Employee Benefit Trust / Employee Welfare Trust** under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 O NA NA Total Non-Promoter- Non Public Shareholding (C)=

No

(C)(1)+(C)(2)

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

0 NA

NA

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Shareholding Post-Merger - With PAN - 31-12-2024

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	of Listed Entity: Hubtown Limited
2.	Scrip Co	ode/Name of Scrip/Class of Security: 532799
2	Share H	Jolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
-	2	If under 31(1)(b) then indicate the report for Quarter ending 31.12.2024
	-	15 and or 21/11/c) then indicate date of allotment/extinguishment
1	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

		Yes*	No*
	Particulars		No
1	Whether the Listed Entity has issued any partly paid up shares?		140
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
1	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Hubtown Limited

Shareholding Post-Merger - With PAN - 31-12-2024

Table I - Summary Statement holding of specified securities

							Sharehold	Number of V		ghts held in	each		conversion	Number of shares	f Locked in	Number of pledged or otherwise encumber		
			No. of fully	Partly paid-up	No. of shares underlyin			No of Voting	Rights						As a % of			Number of equity shares held in
Catagony	Category of shareholder	Nos. of sharehol ders		equity shares held	B Depositor y Receipts	Total nos.	d as per SCRR, 1957)	Class eg: X	Class eg: y		a % of	(including Warrants)	share	No. (a)	Shares held(b)	No. (a)	Shares held(b)	demateriali sed form
(I)	(II)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)		XII)	()	an)	(XIV)
(1)	(ii)	(,					25.40	50000414	0	50000414	35.19	6250000	37.86	16990276	33.98	20145000	40.29	50000414
(A)	Promoter & Promoter Group	14				50000414	35.19		_	92080243	64.81	250000		50165686			NA	92080226
(B)	Public	29509	92080243	3 (0	92080243	64.81	92080243	0	92080243	04.01	250000		502000		NA	NA	- Levis and
(C)	Non Promoter - Non Public				0	Property Car			0	•	0					NA	NA	0
(C1)	Shares Underlying DRs	() (0	0	0		0	0	-							10000
(C2)	Shares Held By Employee Trust				0 0	0	C		0	0	o	0	0	67/55055		NA 20145000	NA 14.18	0 142080640
(02)	Total	29523	14208065	7 (0 0	142080657	100	142080657	0	142080657	100	6500000	100	67155962	109		14.10	142000040

Hubtown	Limited
HUDLOWII	LIIIIIII

lub	town Limited							g Post-N	Merger -	With P	AN -	31-12-2	024							
able	e II - Statement showing sharehold	ding patter	n of the Pron	noter an	d Promot	er Grou	ıp													
										Number of class of se		ng Rights hei	d in each		Sharehol ding , as a % assuming full conversio n of convertibl	Number o		Number of pledged or otherwise encumber		
		Fasiline Tumo	DAN	Nos. of sharehol	up equity	equity	No. of shares underly ing Deposit ory Receipt	Total nos. shares held	Sharehol ding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	No of Voti	Class		Total as a % of Total Voting Rights		e securities (as a percentag e of diluted share capital)	No. (a)	As a % of total Shares held(b)	+	As a % of total Shares held(b)	Number of equity shares held in demater alised form
	Category & Name of the shareholders (I)	enuty Type	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)		(II)	(XI	II)	(XIV)
1	Indian			12	49400414		0 0	49400414	34.77	49400414	4	0 49400414	34.77	6250000	37.45	16990276	34.39	20145000	40.78	494004
(a)_	Individuals / Hindu Undivided Family Vyomesh Mahipatray Shah	Promoters	AAHPS2338C	1	5181349		0 0	5181349			9 (0 5181349	3.65		3.49	0	0	5100000	98.43	51813
	Kushal Hemant Shah	Promoter Group	CAJPS0463C	1	5358971		0 0	5358971	3.77	5358971	1 (0 5358971	3.77	, (3.61		. 0	2800000	52.25	53589
	Vyomesh Mahipatray Shah (HUF)	Promoter Group	AAAHV1442H		3925000		0 0	3925000				0 3925000			2.64		0 0	3925000		_
	Hemant Mahipatray Shah	Promoters	AAHPS2340E	1	3860000) (0 0	3860000	2.7	3860000	0	0 3860000	2.72	2	2.6	5 (1 0	3160000	81.87	38000
	Hemant Mahipatray Shah (HUF)	Promoter Group	AAAHH1062F		3700050		0 0	3700050	2.0	3700050	0	0 3700050	2.0	5	2.49) (0 0	3698000	99.94	37000
	Khilen V Shah	Promoter Group	BRQPS1351C		5564206	5	0 0	5564206	6 3.9.	5564206	6	0 556420	3.9	158174	7 4.81	4148974	4 74.57	C	(55642
	Kunjal Hemant Shah	Promoter Group	AAGPS9693B		4469969	9	0 (4469969	9 3.1	4469969	9	0 446996	3.1	954570	3.65	335216	74.99	0 0	(44699
	Rushank V Shah	Promoter Group	BDBPS8032D		5031550	0	0 (503155	0 3.5	503155	0	0 503155	3.5	4 213193	6 4.82	361761	4 71.9	0) (50315
	Meha Rushank Shah	Promoter Group	EGQPS1781E		360000	0	0 0	360000	0 2.5	3 360000	0	0 360000	2.5	3	0 2.42	180000	0 50			36000
	Pratiti Mayank Shah	Promoter Group	BWLPS2343Q		360000	0	0	360000	0 2.5	3 360000	10	0 360000	0 2.5	3	0 2.42	2 180000	0 50			0 36000
	Mahipatray V Shah (HUF)	Promoter Group	AAFHM0519F		1 172000	0	0	172000	0 1.2	1 172000	00	0 172000	0 1.2	1	0 1.10	6	0 (1462000	-	
	Falguni Vyomesh Shah	Promoter Group	AAFPS0667J		1 338931	9	0	0 338931	9 2.3	9 338931	.9	0 338931	9 2.3	9 158174	7 3.3	5 227151	9 67.0	V 17		6 V3389

(b)	Central Government / State			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Financial Institutions / Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	U	0	500000
	Any Other (Specify)			2	600000	0	0	600000	0.42	600000	0	600000	0.42	0	0.4	0	0	0	0	600000
(4)	Bodies Corporate			2	600000	0	0	600000	0.42	600000	0	600000	0.42	0	0.4	0	0	0	0	600000
	High Scale Trading Private Limited	Promoter Group	AACCH3689R	1	300000	0	0	300000	0.21	300000	0	300000	0.21	0	0.2	0	0	0	0	300000
	Ukay Valves And Founders Pvt Ltd	Promoter Group	AAACU4397F	1	300000	0	0	300000	0.21	300000	o	300000	0.21	0	0.2	0	0	0	0	300000
-	Sub Total (A)(1)			14	50000414	0	0	50000414	35.19	50000414	0	50000414	35.19	6250000	37.86	16990276	33.98 2	0145000	40.29	50000414
2	Foreign																			
	Individuals (Non-Resident Individuals					0	0	0	0	0	0	0	0	0	0	0	o	0	0	
(a)	/ Foreign Individuals)	1		U	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	C
(b)	Government			0	0	U	U	U	0	0	0	0	0	0	0	0	0	0	0	C
(c)	Institutions			0	0	0	0	0	0	0	U	0	0	0	0	0	0	0	0	(
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-
(e)	Any Other (Specify)		Million of the last	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	- (
1,27	Sub Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	U	0	0	0	-	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			14	50000414	0	0	50000414	35.19	50000414	0	50000414	35.19	6250000	37.86	16990276	33.98 2	20145000	40.29	50000414

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



								Sharehol	Number o			eld in each	No. of Shares	Sharehol ding , as a % assuming full conversion of convertible	Number o	f Locked	Share pleda othe	ber of es ged or rwise mbered		Sub-cate _E	gorization c	of share
	Category & Name of the shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held		Deposito	Total nos. shares held	ding % calculate d as per SCRR, 1957 As a	No of Voti	ing Righ Class eg: y		The state of the state of	Underlying Outstandin g convertible securities (including Warrants)	(as a percentag e of diluted share	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held (b)	held in demateri	under Sub-	Sub- category	Sub- catego
	(1)	(11)	(III)	(IV)	(v)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XI	1)		(XIII)	(XIV)		(XV)	
	Institutions (Domestic)							67 (10)						190 Table 2		Í						
)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
)	Venture Capital Funds		0	0	0	0	0	0	0	0	. 0	0	0	0	0	0	NA	NA	0			
	Alternate Investment Funds		1	4000	0	0	4000	0	4000	0	4000	0	0	0	0	0	NA	NA	4000	0	0	100
	Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0	9		
)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0			200
	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	. 0	0	0	0	0		NA	NA	0			
)	Asset Reconstruction Companies			0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0			
	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0	1 - 6		0.64
	NBFCs registered with RBI		1	212765	0	0	212765	0.15	212765	0	212765	0.15	0	0.14	212765	100	NA	NA	212765	0	0	
	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
	Sub Total (B)(1)		2	216765	0	0	216765	0.15	216765	0	216765	0.15	0	0.15	212765	98.15	NA	NA	216765	0	0	8
	Institutions (Foreign)		1 77/5		Min a								0 -9 -1								- IIII ST	
	Foreign Direct Investment		(0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
	Sovereign Wealth Funds		-	0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0			
)	Foreign Portfolio Investors Category I		15			0	6444909				6444909			4.51	5505317	85.42	NA	NA	6444909	0	0	
	Belgrave Investment Fund	AAICB1115E	1	2819148	0	0	2819148	1.98	2819148	0	2819148	1.98		1.9	2819148	100	NA	NA	2819148			
	Intuitive Alpha Investment Fund Pcc - Cell 1	AAGCI8939P	1	1861702	0	0	1861702	1.31	1861702	0	1861702	1.31	0	1.25	1861702			NA	1861702			
)	Foreign Portfolio Investors Category II			2 25000	0	0	25000	0.02	25000	0	25000	0.02	0	0.02	0	0	NA^	Links 1	25000	MAN	0	

(balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0				0			-
Sub Total (B)(2)		17	6469909	0	0	6469909	4.55	6469909	0	6469909	4.55	250000	4.52	5505317				469909	0		0
Central Government/ State Government(s)							3 74				111										0
The state of the s	5000																				
		1	3	0	0	5	0	5	0	5	0	0	0	0				5	0	1	0
			0	U	- 0	U	0	0	0	0	0	0	0	0	01	NA	NA	0			
																				- 12.	
And the state of t		0	0	0	0	0															
		1	5	0	0	5	0		0		0	0	0	0				0			
			0	0	0	0	0	0	0	5	0	0	0	0				5	0		0
		0	0	0	0	0	. 0	0	0	0	0	0	0	0				0			
			1	-	9	-	0	0	- 0	0	U	U	0	0	01	NA	NA	0			
			CONTRACTOR OF THE PARTY OF THE							Barrell .											
		0	0	0	0	0	0	0													10
		1	1	0	0	1	0	1	0	1	0	0	0	0				0			
			1		-	-	0	1	U	1	U	U	0	0	10	NA	NA	1	0		0
									ote I						2 0 0						
			STY OF ST								5						ansa A				
		0	0	0	0	0	0	0	0	0	0	0	0		0						
					-	-	-	0	-	- 0	-	9	- 0	U	Ur	NA	NA	0		-	_
							201														
The state of the s					- 1						- 1										
	4	0	0	0	0	0	0	0	0	0										1111 = 1	
			-		-	-	- 0	- 0	U	U	- 0	. 0	U	U	UF	A	NA	0			-
	I San Park	0	0	0	0	0	0	0	0	0	0		0								
					-			-			- 4	- 4	- 0	U	Un	NA	NA	0			-
i. Resident Individual holding nominal								11.0			-			1000						1	
The party is a section of the party of the p		27517	11347046	o	0	11347046	7.99	11347046	0	11347046	7.99	0	7.64	290825	2.56 N	IA	NA 11	347029	0		0
ii. Resident individual holding nominal														THE !						S IN	1 35
The same of the sa		279	31631136	0	0	21621126	22.26	21621126		21621126	22.26		24 20	47305630	54.20						
	AFLES4915D			0	_												The state of the s		0	_	0
					-				-			0		14361/0							
		302		0	0				_			0		1117070				_	0		0
	AGKPP6478R	1		0								0		111/020		_			0	1501	U
	7.500 04700	0	0	0	0	1/03420	1.2	1703420	0	1/03420		0		0				/09426		-	
		0	0	0	0	0	0	0	0	0	0	0	0	0			***	0			
		335	0	0	0	32225386	22 69	32225386	0	32225305	22 60	0	21.60	21/20122				225206			0
	AABCR1136N	1		0	\rightarrow							0		C1450155					0		0
		1		0					-			0		2155000					0		U
	AAACU3953D	1	2753675	0		2753675	1.94		0		1.94	0		2753675							
	AAQCA5909B	1	2234042	0		2234042	1.57		0		1.57	0		2234042	100 N			753675			
Allikoi Efferbrises Private Limited				-							1.57			2234042	100 N			234042			
	AAECI7934E	1	2234042	OI.	ol	2234042	1.57	2234042	01			0			100 N	IA F	NA 0 2	374070	WW		
	Any Other (Specify) Sub Total (B)(2) Central Government/ State Government(s) Central Government / President of India State Government / Governor Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter Sub Total (B)(3) Non-Institutions Associate companies / Subsidiaries Directors and their relatives (excluding Independent Directors and nominee Directors) Key Managerial Personnel Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust" Investor Education and Protection Fund (IEPF) i. Resident Individual holding nominal share capital up to Rs. 2 lakhs. Prasham Mayank Shah Subhash Phootarmal Rathod . Non Resident Indians (NRIs) Nilesh Rameshchandra Pethani Foreign Nationals Foreign Companies Bodies Corporate Anand Rathi Global Finance Limited Uno Metals Ltd	Any Other (Specify) Sub Total (B)(2) Central Government/ State Government(s) Central Government / President of India State Government / Governor Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter Sub Total (B)(3) Non-Institutions Associate companies / Subsidiaries Directors and their relatives (excluding Independent Directors and nominee Directors) Key Managerial Personnel Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust" Investor Education and Protection Fund (IEPF) i. Resident Individual holding nominal share capital up to Rs. 2 lakhs. ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs. Prasham Mayank Shah Subhash Phootarmal Rathod . AABPR3934R Non Resident Indians (NRIs) Nilesh Rameshchandra Pethani AGKPP6478R Foreign Nationals Foreign Companies Bodies Corporate Anand Rathi Global Finance Limited AABCR1136N Uno Metals Ltd AAACU3053E	Any Other (Specify) Sub Total (B)(2) Central Government/ State Government(s) Central Government / President of India State Government / Governor Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter Sub Total (B)(3) Non-institutions Associate companies / Subsidiaries Directors and their relatives (excluding Independent Directors and nominee Directors) Key Managerial Personnel Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) Trusts where any person belonging to 'Promoter and Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'' Investor Education and Protection Fund (IEPF) i. Resident Individual holding nominal share capital up to Rs. 2 lakhs. Prasham Mayank Shah Subhash Phootarmal Rathod . Non Resident Indians (NRIs) AABCR1136N 1 Uno Metals Ltd AAACU3053E 1	Any Other (Specify) Sub Total (B)(2) Central Government/ State Government(s) Central Government / President of India State Government / Governor Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter Government is a promoter Sub Total (B)(3) Non-Institutions Associate companies / Subsidiaries Directors and their relatives (excluding independent Directors and nominee Directors) Key Managerial Personnel Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) Trusts where any person belonging to 'Promoter duater and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust" Investor Education and Protection Fund (IEPF) i. Resident Individual holding nominal share capital up to Rs. 2 lakhs. Prasham Mayank Shah AELF54915D Subhash Phootarmal Rathod AABCR136N Non Resident Indians (NRIs) Sodies Corporate Anand Rathi Global Finance Limited AABCR136N AACU3053E 1 3155000	Any Other (Specify)	Any Other (Specify)	Amy Other (Specify)	Amy Other (Specify)	Amy Other (Specify)	Amy Other (Specify)	Any Other (Specify)	Any Other (Specify)	Any Other (Specify)	Any Other (Specify)	Any Other (Specify)						

	(B)(1)+(B)(2)+(B)(3)+b(4)		29509	92080243	o	0	92080243	64.81	92080243	0	92080243	64.81	250000	62.14	50165686	54.48 NA	NA	92080226		
	Total Public Shareholding (B)=		23403	00000004	U	U	85393564	60.1	85393564	0	85393564	60.1	0	57.47	44447604	52.05 NA	NA	85393547	0	0
	Sub Total (B)(4)		20490	85393564	0	0	05303564	CO 4	07700754	0	11	U	0	0	0	0 NA		11	0	0
	Overseas Bodies Corporates		2	11	0	0	11	0	11	0	11	- 0	0	0	- 0		7,773	2695	0	0
	Clearing Member		3	2695	0	0	2695	0	2695	0	2695	0	0	0	0	0 NA			0	U
	Hindu Undivided Family		990	3201643	0	0	3201643	2.25	3201643	0	3201643	2.25	0	2.15	1442134	45.04 NA	NA	3201643	0	0
	Capitalnest Advisors LLP	AATFC7053Q	1	1329787	0	0	1329787	0.94	1329787	0	1329787	0.94	0	0.89	1329787	100 NA	NA	1329787		
_	Body Corp-Ltd Liability Partnership		58	3405992	0	0	3405992	2.4	3405992	0	3405992	2.4	0	2.29	2963864	87.02 NA	NA	3405992	0	0
_				3012	U	0	3012	0	3012	0	3012	0	0	0	0	0 NA	NA NA	3012	0	0
***/	Trusts		1055		U	0	6613353	4.65		0	6613353	4.65	0	4.45	4405998	66.62 NA	NA	6613353	0	0
m)	· · · · · · · · · · · · · · · · · · ·	747CJ0203D	1055			0			1595744	0	1595744	1.12	0	1.07		100 NA	NA NA	1595744		
		AAACJ0263D	1	1595744	0	0	1595744			0		1.5	U	1.43		100 NA		2127659		
	Ashibhadarsh Ventures Private Limited	AAECM77101	1	2127659	0	0	2127659	15	2127659	0	2127659	15		4 40	2427550	400				1500

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Not

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

	ubtown Limited				Sh	arehold	ing Pos	t-Merge	r - Wi	th PA	AN -	31-12	-2024			111719			
Та	ble IV - Statement showing shareholding patte	ern of	the Non F	Promoter	- Non Pul	olic sharel	nolder						LULT						
						No. of		Sharehold ing %	Number held in a	each cl	ting Ri	ghts	No. of Shares Underlying Outstan ding convertible	conversio n of convertibl e securities	Nun	ked in	Number pledged otherwis	se	Number
	Category & Name of the shareholders	PAN		No. of fully paid up equity shares held		shares underlyin g Depositor y Receipts	shares	SCRR, 1957 As a	No of Ve Rights	lass	a	otal as	ng Warrant	percentag e of diluted	No.	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	of equity shares held in demater alised form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)		(1)			(x)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII)		(XIII)	(XIV)
1_	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0		0	0		NA	NA	(,,,,,)
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0		0	0	0	0	0	0			0			NA	NA	
h	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0			NA NA	NA NA	

No

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Shareholding Post-Merger - Without PAN - 31-12-2024

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name	of Listed Entity: Hubtown Limited
2.	Scrip C	ode/Name of Scrip/Class of Security: 532799
3.	Share I	Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31.12.2024
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	ation: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Ves*	No*
Whether the Listed Entity has issued any partly paid up shares?	1.63	No
Whether the Listed Entity has issued any Convertible Securities or Warrants?	Voc	140
Whether the Listed Entity has any shares against which depository receipts are issued?	ICS	No
Whether the Listed Entity has any shares in locked-in?	Voc	No
		182
	Particulars Whether the Listed Entity has issued any partly paid up shares? Whether the Listed Entity has issued any Convertible Securities or Warrants? Whether the Listed Entity has any shares against which depository receipts are issued? Whether the Listed Entity has any shares in locked-in? Whether any shares held by promoters are pledge or otherwise encumbered?	Whether the Listed Entity has issued any partly paid up shares? Whether the Listed Entity has issued any Convertible Securities or Warrants? Whether the Listed Entity has any shares against which depository receipts are issued? Whether the Listed Entity has any shares in locked-in? Yes

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

TOWN TO LOW

btown	

Shareholding Post-Merger - Without PAN - 31-12-2024

Table I - Summary Statement holding of specified securities

							Sharehold ing as a %	Number of sclass of secu		Rights held in	n each		Shareholdi ng , as a % assuming full conversion of	Number of shares	of Locked in	Number of pledged of otherwise encumber	or e	
		Nos. of sharehol	1	equity shares	No. of shares underlyin g Depositor		of total no. of shares (calculate d as per SCRR,	No of Voting	Rights		Total as	Outstanding convertible securities	securities (As a % of total Shares		As a % of total Shares	Number of equity shares held in demateriali
Category	Category of shareholder	ders	shares held	held	y Receipts	shares held	1957)	Class eg: X	eg: y	Total			GUAL THE STATE OF	No. (a)	held(b)	No. (a)	held(b)	sed form
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)		KII)		(111)	(XIV)
(A)	Promoter & Promoter Group												(71.0.02)	(/	T	(/		(VIA)
(B)	Public Public	20500			0	50000414			0	50000414	35.19	6250000	37.86	16990276	33.98	20145000	40.29	50000414
(C)	Non Promoter - Non Public	29509	92080243	0	0	92080243	64.81	92080243	0	92080243	64.81	250000	62.14	50165686	54.48	NA	NA	92080226
(C1)	Shares Underlying DRs	0			0				0			0			0	NA	NA	1
(32)	Shares Held By Employee	U	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Trust	0	0	0	0	o	0	o	0	0	0	0	0	0	0	NA	NA	
Article .	Total	29523	142080657	0	0	142080657	100	142080657	0	142080657	100	6500000	100	67155962		20145000		142080640

Hubtown Limited

Shareholding Post-Merger - Without PAN - 31-12-2024

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

						No. of		Sharehol	Number of class of se		ng Rights hel	ld in each		Sharehol ding , as a % assuming full conversion of convertible	Number o	of Locked in	Number of pledged of otherwise encumber	or e	
	Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held		shares underly ing Deposit ory Receipt s	Total nos.	% of	No of Vot Class eg:	Class	hts Total	1	No. of Shares Underlying Outstanding convertible securities (including Warrants)	securities (as a percentag e of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	Number of equity shares held in demater alised form
	(1)		(111)	(IV)	(v)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(DX)		(X)	(XI)= (VII)+(X) As a % of		Aves			
	Indian						(1)	(****			(1/1)		(^)	(A+B+C2)		(XII)	(XI	11)	(XIV)
)	Individuals / Hindu Undivided Family		12	49400414	0	0	49400414	34.77	49400414	0	49400414	34.77	6250000	37.45	16990276	34 30	20145000	40.78	4940041
	Vyomesh Mahipatray Shah	Promoters	1	5181349	0	0	5181349	3.65	5181349			3.65	0				5100000	98.43	
	Kushal Hemant Shah	Promoter Group	1	5358971	0	0	5358971	3.77	5358971		5358971	3.77	0	3.61	0	0	2800000		
	Vyomesh Mahipatray Shah (HUF)	Promoter Group	1	3925000	0	0	3925000	2.76	2025000		ALC:	Hazaria (2800000	32.23	333637
	Hemant Mahipatray Shah	Promoters	1	3860000	0	0		2.76			3925000	2.76		2.64	0		3925000	100	
		Promoter		3000000	- 0	- 0	3800000	2.12	3860000	0	3860000	2.72	0	2.6	0	0	3160000	81.87	386000
	Hemant Mahipatray Shah (HUF)	Group Promoter	1	3700050	0	0	3700050	2.6	3700050	0	3700050	2.6	0	2.49	0	o	3698000	99.94	370005
	Khilen V Shah	Group	1	5564206	0	0	5564206	3.92	5564206	0	5564206	3.92	1581747	4.81	4148974	74.57	0	0	556420
1	Kunjal Hemant Shah	Promoter Group	1	4469969	0	0	4469969	3.15	4469969	0	4469969	3.15	954570	3.65	3352169	74.99	0	0	446996
	Rushank V Shah	Promoter Group	1	5031550	0	0	5031550	3.54	5031550	0	5031550	3.54	2131936	4.82	3617614	71.9	0	0	503155
	Meha Rushank Shah	Promoter Group	1	3600000	0	0	3600000	2.53	3600000	0	3600000	2.53	0	2.42	1800000	50	0	0	AT THE
	Pratiti Mayank Shah	Promoter Group	1	3600000	0	0	3600000	2.53	3600000	0	3600000	2.53	0		1800000	50	0	0	360000
	Mahipatray V Shah (HUF)	Promoter Group	1	1720000	0	0	1720000	1.21	1720000	0	1720000	1.21	0	1.16	100000	0	1462000	0	A SERVICE
	Falguni Vyomesh Shah	Promoter Group	1	3389319	0	0	3389319		3389319	0	3389319	2.39	1581747		2271519	67.02	1462000	85	338931

9

(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	o	n	ol	al						
(c)	Financial Institutions / Banks	A Real Color	0	0	0	0	0	0	0	0	0	0	0	- 0	U	0	0	0	
(d)	Any Other (Specify)		2	600000	0	0	600000	0.42	COCCOC	0	600000	0	0	0	0	0	0	0	
	Bodies Corporate		2	600000	0	0			600000	U	600000	0.42	0	0.4	0	0	0	0	600000
	High Scale Trading Private Limited	Promoter Group	1	300000	0	0	300000	0.42	300000	0	300000	0.42	0	0.4	0	0	0	0	600000
	Ukay Valves And Founders Ptv Ltd	Promoter Group	1	300000	0	0	300000	0.21	300000	0	300000	0.21	0	0.2	0	0	0	0	300000
	Sub Total (A)(1)		14	50000414	0	0	50000414		50000414		50000414	35.19	6250000		10000376	22.00	0	0	300000
2	Foreign								00000121	-	30000414	33.13	0230000	37.80	16990276	33.98	20145000	40.29	50000414
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0													
(b)	Government		0	0	0	0	0	0	0	- 0	U	U	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	U	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		14	50000414	0	0	50000414	35 19	50000414	0	50000414	35.19	6250000	0	16990276	0	0	0	50000414

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

	Ibtown Limited Die III - Statement showing shareho	olding pat	tern of th	e Public	shareho	lder				Sh	arehold	ing Post-	Merger	- With	out PAN	- 31-	12-20	24			
					- Silar Cilo	idei															
							Sharahal	Number of seasons of s	of Votir	ng Rights he	eld in each	No. of	Sharehol ding, as a % assuming full conversion of convertible		of Locked in	160 240 3	s ed or		Sub-categ	gorization	of share
	Category & Name of the shareholder	Nos. of	No. of fully paid up equity			Total nos.	Sharehol ding % calculate d as per SCRR, 1957 As a	No of Vot	ing Rig	hts		Shares Underlying Outstandin g convertible securities	(as a percentag		As a % of		As a % of total Shares	held in	Sharehold under		
	Category & Name of the shareholders	sharehold ers	shares held	shares held	ry Receipts	shares held	% of (A+B+C2)	Class eg: X	Class eg: y	Total	Voting Rights		share capital)	No. (a)	Shares	No. (a)	held (b)	1	Sub- category (i)	Sub- category (ii)	Sub- categor (iii)
	(1)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)		V(1)\		2003	Ovn o			
	Institutions (Domestic)	N. Hallows								()		(4)	(ATDTCZ)	()	KII)	()	(III)	(XIV)		(XV)	
1)	Mutual Fund	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	010				-
)	Venture Capital Funds	0	0	0	0	. 0	0	0			-		0		_		NA NA	0			-
)	Alternate Investment Funds	1	4000	0	0	4000	0	4000				-	0			The second second	NA NA	0			
)	Banks	0	0	0	0	0	0	0	-			- 4	0	0			NA	4000			0
	Insurance Companies	0	0	0	0	0	0	0		0		_	0	0			NA	0			100
	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0		0	0	0		DESCRIPTION OF THE PERSON OF T	NA	0			-
)	Asset Reconstruction Companies	0	0	0	0	0	0	0	0	0	0	0	0	0		7-711-7	NA	0			-
	Sovereign Wealth Funds	0	0	0	0	0	0	0	0		0	0	0	0			NA	0			-
	NBFCs registered with RBI	1	212765	0	0	212765	0.15	212765			0.15		0.14	212765			NA	212765			
	Other Financial Institutions	0	0	0	0	0	0	0					0.14				NA	212/65	0	(U
	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0		0			NA	0			
	Sub Total (B)(1)	2	216765	0	0	216765	0.15	216765	0	216765	0.15		0.15	212765			NA	216765	0		
	Institutions (Foreign)												0.23		30.13		.40	210/05	0	(-
	Foreign Direct Investment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0			
)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0		0	0	0		The state of the s	NA NA	0			
	Sovereign Wealth Funds	0	0	0	0	0	0	0	0	0		0	0	0			NA	0		-	-
	Foreign Portfolio Investors Category I	15	6444909	0	0	6444909	4.54	6444909		6444909	4.54	250000		5505317				6444000			
	Belgrave Investment Fund	1	2819148	0	0	2819148	1.98	2819148		2819148	1.98						NA	6444909	0		7
	Intuitive Alpha Investment Fund Pcc -		1 172				2.50		0	2013140	1.50		1.9	2819148	100	NA	NA	2819148	21 1		10
	Cell 1	1	1861702	0	0	1861702	1.31	1861702	0	1861702	1.31	0	1.25	1861702	100	NA	NA	1861702			Va
	Foreign Portfolio Investors Category II	2	25000	0	0	25000	0.02	25000	0	25000	0.02	0	0.02	0	0	NA	NA	25000	0		NA PARTIES

(f)	Overseas Depositories(holding DRs) (balancing figure)															San 6		T			
(g)	Any Other (Specify)			0	0	0		0		0 0	0	0	0	0	0	NA	NA	0			1 39
	Sub Total (B)(2)	17	-	0	0	0		0		0 0	0	0	0	0	0	NA	NA	0	1 22.5		
	Central Government/ State	1.	0409909	0	0	6469909	4.55	6469909		0 6469909	4.55	250000	4.52	5505317	85.09	NA	NA	6469909	0	(0
3	Government(s)																				
	Central Government / President of				. 1					1		-						-			
a)	India	1	5	0	0	5				م ا											1
b)	State Government / Governor		0	0	0	0	-	, ,		0 0	0	0	0	0			NA	5	0		0
	Shareholding by Companies or Bodies						•	-		9	U	- 0	0	0	0	NA	NA	0			
	Corporate where Central / State										4								110		
C)	Government is a promoter		o	0	0	0							100								
	Sub Total (B)(3)	1	5	0	0	5	0			0 5	0	0	0	0			NA	0			
	Non-Institutions		0	0	0	0	0	-		1 7	0	0	0	0			NA	5	0	0	D
a)	Associate companies / Subsidiaries	0	0	0	0	0	0		-	0 0	0	0	0	0			NA	0			
No.	Directors and their relatives		1	-	0	U		0	-	0	0	0	0	0	0	NA	NA	0			
	(excluding Independent Directors and																				
b)	nominee Directors)	0																			
C)	Key Managerial Personnel	1	1	0	0	0	0	0	- (0	0	0	0	0	0		NA	0			
	Relatives of promoters (other than	-	- 1	U	U	1	0	1	(1	0	0	0	0	0	NA	NA	1	0	0	
	'immediate relatives' of promoters																				
	disclosed under 'Promoter and									1 -1											1
0)	Promoter Group' category)																				
-,	Trusts where any person belonging to	U	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	o	- 1		
	'Promoter and Promoter Group'																				_
					- 1	1. 5-1						1									1
-	category is 'trustee', 'beneficiary', or																				1
E)	'author of the trust"	0	0	0	0	0	0	0	0	0	0	o	0	o	01	NA	NA				1
	Investor Education and Protection						1.00	may in								-	IVA	0	-		-
)	Fund (IEPF)	0	0	0	0	0	0	0	0	0	0	0	0	0	01	NA	NA	0			
	i. Resident Individual holding nominal						310						-51								
()	share capital up to Rs. 2 lakhs.	27547						3000							- 1						
18	Share capital up to RS. 2 lakris.	2/51/	11347046	0	0	11347046	7.99	11347046	0	11347046	7.99	0	7.64	290825	2.56	NA	NA	11347029	0	0	
	ii. Resident individual holding nominal	1 300	M. n. Im-		1. 1.						CONTRACT.		3 19	To Muli							
1)	share capital in excess of Rs. 2 lakhs.												A COLUMN								
,	Prasham Mayank Shah	279	31631136	0		31631136	22.26	31631136	0	31631136	22.26	0	21.29	17205639	54.39	NA	NA	31631136	0	0	
			1436170	0	0	1436170	1.01	1436170	0	1436170	1.01	0	0.97	1436170	100		NA	1436170	-		
	Subhash Phootarmal Rathod .		1628718	0	0	1628718	1.15	1628718	0	1628718	1.15	0	1.1	0	01		NA	1628718	0	0	
	Non Resident Indians (NRIs)	302	3576642	0	0	3576642	2.52	3576642	0	3576642	2.52	0	2.41	1117020	31.23 N		NA	3576642	0	0	
	Nilesh Rameshchandra Pethani	1	1709426	0	0	1709426	1.2	1709426	0	1709426	1.2	0	1.15	0	0 1		NA	1709426	-	- 0	
	Foreign Nationals	0	0	0	0	0	0	0	0	0	0	0	0	0	01		NA	0			
	Foreign Companies	0	0	0	0	0	0	0	0	0	0	0	0	0		_	NA	-			
	Bodies Corporate	335	32225386	0	0 :	32225386	22.68	32225386		32225386	22.68	0		21428122	66.49 N			0			
	Anand Rathi Global Finance Limited	1	3463497	0		3463497	2.44		0	3463497	2.44	0	2.33	21420122				32225386	0	0	
	Uno Metals Ltd	1	3155000	0		3155000	2.22	3155000	0	3155000	2.22	0		2155000	0 1		NA	3463497	0	0	
	Altius Finserv Private Limited	1	2753675	0		2753675	1.94	2753675	0	2753675	1.94			3155000	100 N		NA	3155000		-	-
	Amkor Enterprises Private Limited	1	2234042	0		2234042	1.57	2234042	0	2234042		0		2753675	100 N		NA	2753675			1
	Infront Enterprises Private Limited	1	2234042	0		2234042	1.57	2234042	0	2234042	1.57 1.57	0	1.5	2234042	100 N		NA	2234042		()/	30
	Jurox Enterprises Private Limited				U	~~~~~~	1.3/	4434044	U	22340421	1.5/1	0	1.5	2234042	100 N	IA II	NA	2234042		1/3	5/1 ~

	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	29509	92080243	0	0	92080243	64.81	92080243	0	92080243	64.81	250000	62.14	50165686	54.48 NA	NA	92080226	Λ 0		
-		Z9489	85393564	0	0	85393564	60.1	85393564	0	85393564	60.1	0	57.47	44447604	52.05 NA	NA	85393547	0	-	0
	Sub Total (B)(4)		11	0	0	11	0	11	0	11	0	0	0	0	0 NA	NA	11	0		0
_	Overseas Bodies Corporates	3	2695	0	0	2695	0	2695	0	2695	0	0	0	0	O NA	NA	2695	0		0
_	Clearing Member	990	3201643	0	0	3201643	2.25		0	3201643	2.25	0	2.15	1442134	45.04 NA	NA	3201643	0		0
	Hindu Undivided Family	1	1329787	0	0	1329787	0.94		0	1329787	0.94	0	0.89	1329787	100 NA	NA	1329787			A file
	Capitalnest Advisors LLP	58		0	0	3405992	2.4	3405992	0	3405992	2.4	0	2.29	2963864	87.02 NA	NA	3405992	0		0
	Body Corp-Ltd Liability Partnership	2	3012	0	0	3012	0	3012	0	3012	0	0	0	0	0 NA	NA	3012	0		0
ny	Any Other (Specify) Trusts	1055	6613353	0	0	6613353	4.65	6613353	0	6613353	4.65	0	4.45	4405998	66.62 NA	NA	6613353	0		0
_	Pivotal Enterprises Private Limited	1	1595744	0	0	1595744	1.12	1595744	0	1595744	1.12	0	1.07	1595744	100 NA	NA	1595744			-
	Ashibhadarsh Ventures Private Limited	1	2127659	0	0	2127659	1.5	2127659	0	2127659	1.5	0	1.43	2127659	100 NA	NA	2127659	41		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Sha %
0	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

	No. of
No. of shareholders	Shares
0	0

Not

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:

(i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholder who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

Hubtown Lim	ited				Shareho	Iding Po	ost-Mer	ger -	Witl	hout	PAN -	31-12-2	2024					
Table IV - Staten	ent showing shareholding patte	rn of the	Non Pron	noter- No	n Public s	harehold	er	0										
							-											
												No. of Shares Underlying Outstan	conversio					
							Sharehold	held i		oting l	Rights of	ding converti	convertible e	Lock	ed in	Number of pledged of otherwise	or	
							ing %	secur	rities			ble	securities	shar	es	encumbe	red	Number
			No. of	Partly	No. of shares		calculate d as per	No of	f Voting			securitie s	(as a percentag					of equity shares
			fully paid up equity		underlyin		SCRR, 1957 As a	Right	_		Tatalas		e of diluted		As a %			held in
		sharehold	35 15 6	shares	Depositor	100000000000000000000000000000000000000	% of	Class	Class		Total as	ng			of total		total	demateri
Category & Nai	ne of the shareholders	ers	held	held	y Receipts		(A+B+C2)			Total	a % of	Warrant	capital)	No. (a)	Shares held(b)	No (a)	Shares held(b)	alised form
	+					(VII) =	(VIII) As a	-B. A	-6. 7	Total	(Albie)	3)	(XI)= (VII)+(X)		ineia(b)	140. (a)	[neid(b)	TOTAL
	(1)	(111)	(IV)	00	0.41	(IV)+(V)+	% of			(11)		61.03	As a % of				11.04	91419452
1 Custodian/DR		(111)	(10)	(V)	(VI)	(VI)	(A+B+C2)		0	(IX)	0	(X)	(A+B+C2)	0	(XII)	NA ((III)	(XIV)
Employee Ben	efit Trust / Employee Welfare Trust ire based Employee Benefits and							"		- 0		0				INA	NA	
	egulations, 2021	0	0	0	0	0	۱ ،	0	0	0	0			١		NA.	NA	
	noter- Non Public Shareholding (C)=	0	0	0		0	0	0	0	0		0	0			NA NA	NA NA	

No

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Shareholding Pre-Merger - With PAN - 31-12-2024

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name	of Listed Entity: Hubtown Limited
2.	Scrip C	ode/Name of Scrip/Class of Security: 532799
3.	Share I	lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31.12.2024
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	140
3	Whether the Listed Entity has any shares against which depository receipts are issued?	ies	No
4	Whether the Listed Entity has any shares in locked-in?	Yes	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



1	Hud	atown	Limited
ı	пи	DLOWII	riiiirea

Shareholding Pre-Merger - With PAN - 31-12-2024

Table I - Summary Statement holding of specified securities

							Sharehold ing as a %	Number of \		Rights held in	n each		Shareholdi ng , as a % assuming full conversion	Number of shares	of Locked in	Number of pledged of otherwise encumber	r	
Category	Category of shareholder	Nos. of sharehol ders	paid up	equity shares	No. of shares underlyin g Depositor y Receipts	The second second	d as per SCRR,		Rights Class eg: y		Total as a % of (A+B+C)	Outstanding	convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	Number of equity shares held in demateriali sed form
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)		KII)		111)	(XIV)
(A)	Promoter & Promoter Group	14	43520414	0	0	43520414	32.09	43520414	0	43520414	32.09	6350000	35.03	46000000				
(B)	Public	29509	92080243	0	0	92080243	67.91	92080243	0	92080243				16990276		20145000		
(C)	Non Promoter - Non Public	THE STATE OF			0		07.32	J2000243	0	32000243	07.91	250000	64.98	50165686			NA	92080226
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0				NA	NA	
	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0
	Total	29523	135600657	0	0	135600657	100	135600657	0	135600657	100	6500000	100	67155962		NA 20145000	NA 14.86	135600640

Hubtown Limited Shareholding Pre-Merger - With PAN - 31-12-2024 Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Sharehol ding, as a assuming full Number of Shares conversio pledged or Number of Voting Rights held in each n of Number of Locked in otherwise class of securities convertibl shares encumbered No. of Sharehol shares ding % No. of Shares securities Number underly calculate Underlying (as a of equity No. of Partly d as per Outstanding percentag shares fully paid paid-up Deposit SCRR, No of Voting Rights Total as convertible e of As a % held in equity Nos. of up equity orv Total nos 1957 As a % of Total securities diluted of total demateri sharehol shares shares Receipt shares % of Class eg: Class Voting (including share As a % of total Shares alised Category & Name of the shareholders **Entity Type PAN** held ders held (A+B+C2) eg: y Total Rights Warrants) capital) Shares held(b) No. (a) held(b) form (XI)= (VII) = (VIII) As a (VII)+(X)(IV)+(V)+% of As a % of (1) (11) (111) (IV) (V) (VI) (VI) (A+B+C2) (IX) (X) (A+B+C2) (XII) (XIII) (XIV) Indian Individuals / Hindu Undivided Family 12 42920414 0 42920414 31.65 42920414 0 42920414 31.65 6250000 34.6 16990276 39.59 20145000 46.94 42920414 Vyomesh Mahipatray Shah Promoters AAHPS2338C 5181349 5181349 3.82 5181349 5181349 3.82 3.65 5100000 98.43 5181349 Promoter Kushal Hemant Shah Group CAJPS0463C 3943739 3943739 2.91 3943739 3943739 2.91 2.78 2800000 71 3943739 Promoter Vyomesh Mahipatray Shah (HUF) Group AAAHV1442H 3925000 3925000 2.89 3925000 3925000 2.89 2.76 Hemant Mahipatray Shah 3925000 100 3925000 AAHPS2340E Promoters 3860000 3860000 2.85 3860000 3860000 2.85 2.72 3160000 81.87 3860000 Promoter Hemant Mahipatray Shah (HUF) Group AAAHH1062F 3700050 3700050 2.73 3700050 3700050 2.73 2.6 3698000 99.94 3700050 Promoter Khilen V Shah Group BRQPS1351C 4148974 4148974 3.06 4148974 4148974 3.06 1581747 4.03 4148974 100 4148974 Promoter Kunjal Hemant Shah Group AAGPS9693B 3352169 3352169 2.47 3352169 3352169 2.47 954570 3.03 3352169 100 3352169 Promoter Rushank V Shah Group BDBPS8032D 3617614 3617614 2.67 3617614 3617614 2.67 2131936 4.05 3617614 100 3617614 Promoter Meha Rushank Shah Group EGQPS1781E 3600000 0 3600000 2.65 3600000 3600000 2.65 2.53 1800000 50 3600000 Promoter Pratiti Mayank Shah Group BWLPS2343Q 3600000 0 3600000 2.65 3600000 3600000 2.65 2.53 1800000 50 3600000 Promoter Mahipatray V Shah (HUF) Group AAFHM0519R 1720000 1720000 1.27 1720000 1720000 1.27 1.21 1462000 85 1720000 Promoter OWN Falguni Vyomesh Shah Group AAFPS0667J 2271519 2271519 1.68 2271519 2271519 1.68 1581747 2.71 2271519 100 0 2271519

(b)	Central Government / State Government(s)	MI SEPTEMBER		0	0	0	(0 0	0	ol	0	0	ol		-					
(c)	Financial Institutions / Banks			0	0	0	-	0	0	- 0	0	0	0	U	U	0	0	0	0	(
(d)	Any Other (Specify)			2	600000	0	-	500000	0 44	0	U	. 0	0	0	0	0	0	0	0	(
	Bodies Corporate			2		- 0		600000	0.44	600000	0	600000	0.44	0	0.42	0	0	0	0	600000
		Dun and a d	201		600000	0	- (600000	0.44	600000	0	600000	0.44	0	0.42	0	0	0	0	600000
	High Scale Trading Private Limited	Promoter Group	AACCH3689R	1	300000	o	0	300000	0.22	300000	0	300000	0.22	0	0.24					
100		Promoter							0.22	300000	·	300000	0.22	U	0.21	0	0	0	0	300000
	Ukay Valves And Founders Ptv Ltd	Group	AAACU4397F	1	300000	0	0	300000	0.22	300000	0	300000	0.22	0	0.21	0	0	0	0	300000
	Sub Total (A)(1)			14	43520414	0	0	43520414	32.09	43520414	0	43520414	32.09	6250000		16990276	20.04	20145000	0	300000
2	Foreign	Aller of	TIEST TO A									10020124	32.03	0230000	33.02	10990276	39.04	20145000	46.29	43520414
	Individuals (Non-Resident Individuals / Foreign																			
(a)	Individuals)			0	0	o	0	0	0		0	0								
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	U	0	0	0	0	0
(c)	Institutions			0	0	0	- 0	0	0	0	0	0	0	0	0	0	0	0	0	C
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)			0	0	0	U	U	0	0	0	0	0	0	0	0	0	0	0	(
1-7	Sub Total (A)(2)			0	U	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(
	Total Shareholding Of Promoter And Promoter			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(
	Group (A)= (A)(1)+(A)(2)			14	43520414	0	0	43520414	32.09	43520414	0	43520414	32.09	6250000	25.02	16990276	20.04	20145000	46.30	43520414

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

ab	le III - Statement showing shareho	olding patter	n of the P	ublic shar	eholder	Jiidi	Cilolan	ig ric-iv	leigei -	VVIL	II PAN -	31-12-2	2024									7
							7	Sharaka I	Number of		ing Rights h	eld in each	No. of	Sharehol ding, as a % assuming full conversion of convertible		of Locked in	Share pledg other	ged or		Sub-cate	gorization	of share
			Nos. of	No. of fully paid up equity	Partly paid-up equity		Total nos	Sharehol ding % calculate d as per SCRR, 1957 As a	No of Vot	ing Rig	ghts		Outstandin g convertible	percentag e of		As a % of		of total	Number of equity shares held in	Sharehol- under	ding(No. o	
	Category & Name of the shareholders	PAN	sharehold ers		shares held	ry Receipts	shares	E		Class eg: y	Total	Voting	(including	diluted share capital)	No. (a)	Shares held(b)	No.	held	demateri alised form	Sub- category (i)	Sub- category (ii)	Sub- catego (iii)
	(1)	(11)	(III)	(0.0	00	200	(VII) = (IV)+(V)+	The second second						(XI)= (VII)+(X) As a % of			(0)	107	ionii	(0)	I(II)	(iii)
	Institutions (Domestic)	(11)	(111)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)		(X)	(A+B+C2)	()	(II)	(XIII)	(XIV)		(XV)	
a)	Mutual Fund		0	0	0	0	0	0							P. Fal							
b)	Venture Capital Funds		0		0	0	0	0	0		-	-	0	0	0		NA	NA	0			
:)	Alternate Investment Funds		1	4000	0	0	4000		4000	1 "	-		0	0	0		NA	NA	0	H H		
1)	Banks	MA IN THE	0	1000		0	4000	0			1000		0	0	0		NA	NA	4000	0	(
)	Insurance Companies	10.00	0	0		0	0	0	0	0			0	0	0		NA	NA	0		BE THE	
)	Provident Funds/ Pension Funds		0	0	0	0	0	- 0	0		0	-	0	0	0		NA	NA	0			00.7-
i)	Asset Reconstruction Companies		0	0	0	0	0	-	0	-	-	-	0	0	0		NA	NA	0			E TOWN
1)	Sovereign Wealth Funds		0	0	0	0	0	0	0		-	-	0	0	0		NA	NA	0			
	NBFCs registered with RBI		1	212765	0	0	212765		0		0	-	0	0	0		NA	NA	0			
	Other Financial Institutions		0	0	0	0	212/03	0.16						0.15	212765			NA	212765	0	C	
)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0		NA	NA	0			
	Sub Total (B)(1)		2	216765	0	0	216765		-	0	0	0	0	0	0			NA	0			
10 3	Institutions (Foreign)		-	220703	0	0	216765	0.16	216765	0	216765	0.16	0	0.15	212765	98.15	NA	NA	216765	0	0	
1)	Foreign Direct Investment	7	0	0	0	0									1			366		0.0		E
)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0		0	0	0	0			NA	0	-2.		
	Sovereign Wealth Funds		0			-	0	-	0	0		-		0	0		In City Co.	NA	0		La The Ti	
		1 1 11		0	0	0	U	0	0	0	0	0	0	0	0	0	NA	NA	0		27 011	
1)	Foreign Portfolio Investors Category I	_	15	6444909	0	0	6444909	4.75	6444909	0	6444909	4.75	250000	A 74	5505317	05.43	NIA					
	Belgrave Investment Fund	AAICB1115E	1	2819148	0	0	2819148				2819148		230000		2819148	85.42		NA	6444909	0	0	
	Intuitive Alpha Investment Fund Pcc -											2.00		1.56	2013148	100	NA	NA	2819148			10000
	Cell 1	AAGCI8939P	1	1861702	0	0	1861702	1.37	1861702	0	1861702	1.37	0	1.31	1861702	100	NA	NA	1861702	-		
2)	Foreign Portfolio Investors Category II		2	25000	0	0	25000	0.02	25000		25000			0.02				NA	25000	/ob	INDO	10 9

(balancing figure)	1																		
			0	0	0	0	0 0	0	0	0	0	0	0	ONA	NA	0		3	
Any Other (Specify)				0	0	0	0 0	0	0	0	0	0	0	0 NA	NA	0			
Sub Total (B)(2)		17	6469909	0	0 64699	09 4.7	6469909	0	6469909	4.77	250000	4.73	5505317	85.09 NA	NA	6469909	0		
Central Government/ State															1.0.1	0.00000	0	U	
Government(s)								1.0				- 1					THE REAL PROPERTY.	633	
							MILITED III								_				
		1	5	0	0	5	5	0	5	0	o	0	0	ONA	NA	6			
		0	0	0	0	0	0	0	0	0	0	0	0	0.00		0	U	U	_
	-													O I II I	140	0			
												1000							
		0	0	0	0	0	0	0	0	0	o	0	0	ONA	NA	0			
		1	. 5	0	0	5 (5	0	5	0	0	0	0			5	0		-
			0	0	0	0 (0	0	0	0	0	0	0	The second second		3	U	-0	_
		0	0	0	0	0 (0	0	0	0	0	0	0			0			_
							1/2 1-1							Olan	INA	- 0			_
		0	0	0 ,	0	0 (0	o	. 0	0	0	0	0	0 214	DIA		I		
		1	1	0	0	1 (1	0	1	0	0	0	0	The state of the s		1			
			100								-	-	0	UNA	INA	1	U	0	
disclosed under 'Promoter and						1									1				
Promoter Group' category)		0	0	0	0	0 0	0	0	0	0	0	0		0 010				13	
										-	- 4	0	0	UNA	NA	0			
'Promoter and Promoter Group'						1												1 50	
category is 'trustee', 'beneficiary', or				. 184					3										
'author of the trust"		0	0	0	o	0 0		0											
Investor Education and Protection		-15-50				,	-	0	· ·	U	U	U	0	0 NA	NA	0			
Fund (IEPF)		0	0	o	0	0 0	0	o	o	0	0	0	0	ONA	NA				
			21-141-11	01.3		1								UITA	14/4	0			91
													100			457		-10	
share capital up to Rs. 2 lakhs.		27517	11347046	0	0 1134704	6 8.37	11347046	0	11347046	8.37	0	7 90	200825	2 56 NA	NA.	44247020			
			Francisco		a la			-		0.07	- 4	1.33	230023	2.56 NA	NA	1134/029	0	0	
		1																	
		279	31631136	o	0 3163113	6 23.33	31631136	0	31631136	23 33	0	22.26	17305630	54 30 NA		24524425			
Prasham Mayank Shah	AELFS4915D		1436170	0							0						0	0	
Subhash Phootarmal Rathod .	AABPR3934R		1628718	0				0			0		14361/0						
Non Resident Indians (NRIs)		302	3576642	0				0			0		1117020				0	0	_
Nilesh Rameshchandra Pethani	AGKPP6478R	1		0				0			0		111/020				0	0	
Foreign Nationals		0	0	0	0	0 0	1703420	0			0		0			1709426			
Foreign Companies		0	0	0	0	0 0	0	0	0	0	0		0			0			
Bodies Corporate	3 7	335	32225386	0	0 3222539	6 22.76	22225206	0	22225206	33.70	0		0			0		all a	
	AABCR1136N	1		-							0		21428122				0	0	
		1									0		0		_		0	0	
		1									0					3155000			
		1									0				NA	2753675			
		1									0				NA				
		1		-							0			100 NA	NA				
I S C C S F S P P F F E A L A A L	Corporate where Central / State Government is a promoter Sub Total (B)(3) Non-Institutions Associate companies / Subsidiaries Directors and their relatives (excluding Independent Directors and nominee Directors) Key Managerial Personnel Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'' Investor Education and Protection Fund (IEPF) i. Resident Individual holding nominal share capital up to Rs. 2 lakhs. Prasham Mayank Shah Subhash Phootarmal Rathod . Non Resident Indians (NRIs) Nilesh Rameshchandra Pethani Foreign Nationals Foreign Companies Bodies Corporate Anand Rathi Global Finance Limited Uno Metals Ltd Altius Finsery Private Limited	India State Government / Governor Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter Sub Total (B)(3) Non-Institutions Associate companies / Subsidiaries Directors and their relatives (excluding Independent Directors and nominee Directors) Key Managerial Personnel Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'' Investor Education and Protection Fund (IEPF) i. Resident Individual holding nominal share capital up to Rs. 2 lakhs. Prasham Mayank Shah Subhash Phootarmal Rathod . Non Resident Indians (NRIs) Nilesh Rameshchandra Pethani Foreign Nationals Foreign Companies Bodies Corporate Anand Rathi Global Finance Limited AABCR1136N Uno Metals Ltd AAACU3053E Altius Finserv Private Limited AAQCA5909B Infront Enterprises Private Limited AAACU3934E	India State Government / Governor Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter Sub Total (B)(3) Non-Institutions Associate companies / Subsidiaries Directors and their relatives (excluding Independent Directors and nominee Directors) Key Managerial Personnel Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'' Investor Education and Protection Fund (IEPF) I. Resident Individual holding nominal share capital up to Rs. 2 lakhs. 27517 III. Resident Individual holding nominal share capital in excess of Rs. 2 lakhs. Prasham Mayank Shah Subhash Phootarmal Rathod . Non Resident Indians (NRIs) Non Resident Indians (NRIs) Non Resident Indians (NRIs) Non Resident Indians (NRIs) Subhash Rameshchandra Pethani Foreign Nationals Foreign Companies Bodies Corporate Anand Rathi Global Finance Limited AABCR1136N Infornt Enterprises Private Limited AAACU3053E Infornt Enterprises Private Limited AAACU3953D Infornt Enterprises Private Limited AACU3953D Infornt Enterprises Private Limited AACU3953D Infornt Enterprises Private Limited AACU3953E Infornt Enterprises Private Limited AACU3953D	India State Government / Governor Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter Sub Total (B)(3) Non-Institutions Associate companies / Subsidiaries Directors and their relatives (excluding Independent Directors and nominee Directors) Key Managerial Personnel Relatives of promoters (other than "immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust" Investor Education and Protection Fund (IEPF) I. Resident Individual holding nominal share capital up to Rs. 2 lakhs. Prasham Mayank Shah Subhash Phootarmal Rathod AABPR3934R Non Resident Indians (NRIs) Non Resident Indian	India	India	India 1 5 0 0 0 5 1 0 1 1 1 1 1 1 1 1 1 1 1 1	State Government / Governor Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter O O O O O O O O O O O O O O O O O O	India 1 5 0 0 0 5 0 5 0 5 0 5 1 0 5 5 0 5 5 1 0 5 1	State Government / Governor Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter Sub Total (B)(3) Non-institutions O O O O O O O O O O O O O	India 1 5 0 0 5 0 5 0 5 0 0 5 0 0 5 10 5 10	India In	India 1 5 0 0 5 0 5 0 5 0 0 0 0 0 0 0 0 0 0 0	India 1 5 0 0 5 0 5 0 5 0 0 0 0 0 0 0 0 0 0 0	India In	India State Government / Governor 1 5 0 0 5 0 5 0 5 0 0	India State Government J, Governor 9, Gove	India Sate Government / Governm	India State Government / Governor

(B)(1)+(B)(2)+(B)(3)+b(4)		29509	92080243	0	0	92080243	67.91	92080243	0	92080243	67.91	250000	64.98	50165686	54.48	NA	NA	92080226	0	0
Total Public Shareholding (B)=		25105	03333304	-	-	63393304	02.97	85393564	U	85393564	62.97	0	60.09	44447604	52.05	NA	NA	85393547	0	0
Sub Total (B)(4)		29489	85393564	0	0	85393564	62.07	85393564	0	05303564	52.07	0	U	0		NA	NA	11	0	0
Overseas Bodies Corporates		2	11	0	0	11	0	11	0	11	0	0	0	0		-	IAM	2095	0	0
Clearing Member		3	2695	0	0	2695	0	2695	0	2695	0	0	0	0		NA	NA	2695	0	0
		990	3201643	0	0	3201643	2.36	3201643	0	3201643	2.36	0	2.25	1442134	45.04	NA	NA	3201643	0	0
Hindu Undivided Family	AATFC/055Q	1	1329787	0	0	1329787	0.98	1329787	0	1329787	0.98	0	0.94	1329787	100	NA	NA	1329787		
Capitalnest Advisors LLP	AATFC7053Q	36		0	0		2.51		0	3405992	2.51	0	2.4	2963864	87.02	NA	NA	3405992	0	0
Body Corp-Ltd Liability Partnership		58	3405992	0	0	3405992	2.54		- 0		U	0	0	0		NA	NA	3012	0	0
Trusts		2	3012	0	0	3012	0	3012	0	3012	4.00	- 0	4.65	4405998	66.62		NA	6613353	0	0
Any Other (Specify)		1055	6613353	0	0	6613353	4.88	6613353	0	6613353	4.88	0						1595744		
Pivotal Enterprises Private Limited	AAACJ0263D	1	1595744	0	0	1595744	1.18	1595744	0	1595744	1.18	0	1.12	1595744	100		NA			
Ashibhadarsh Ventures Private Limited		1	2127659	0	0	2127659	1.57	2127659	0	2127659	1.57	o	1.5	2127659	100	NΔ	NA	2127659	ud in	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		Transport

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

	No. of
No. of shareholders	Shares
0	0

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:

(i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholder who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

	ubtown Limited					Share	holding	Pre-Me	erger -	- Wit	th P	AN - 33	L-12-20	24			01 11		
a	ble IV - Statement showing shareholding patte	ern of	the Non I	Promoter	- Non Pul	blic sharel	nolder	No. of the last of											
								Shareholding %	Numbe held in securit	each o	oting class o	Rights	converti ble	conversio n of convertibl e securities	Num	ced in	Number pledged otherwi	se	Number
	Category & Name of the shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	1	No. of shares underlyin g Depositor y Receipts	Total nos. shares	calculate d as per SCRR, 1957 As a % of (A+B+C2)	Class	Class		Total as a % of (A+B+C)	ng Warrant	percentag e of diluted share	No.	As a % of total Shares held(b)		As a % of total Shares held(b)	of equity shares held in demater alised form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	terst.		(IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII)		(XIII)	(XIV)
L	Custodian/DR Holder		0	0		0	0	0	0	0	0	0	0	0	0		NA	NA	()
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0		0	0	0	0	0	0			0	0		NA	NA	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0		0	0	0	0	0	0	0	0	0		1	NA NA	NA NA	

No

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

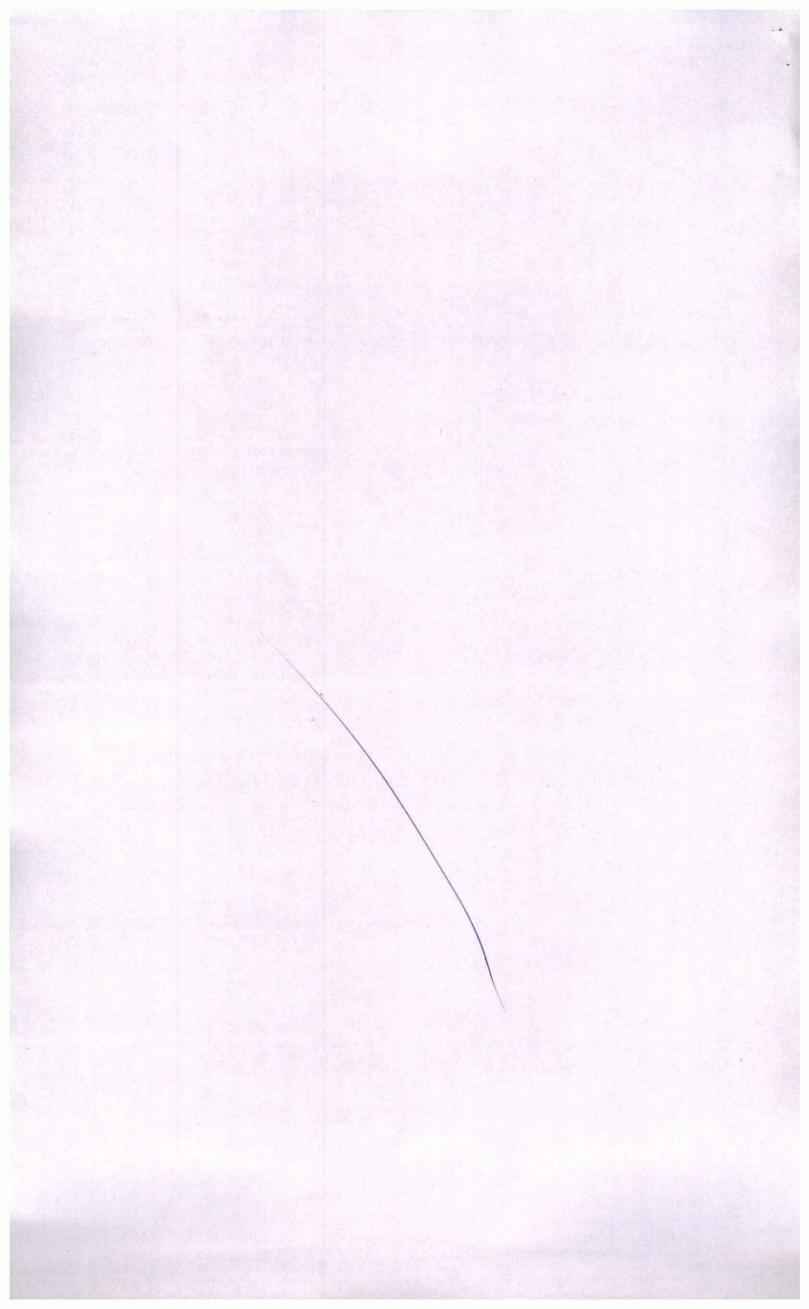
Shareholding Pre-Merger - Without PAN - 31-12-2024

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	of Listed Entity: Hubtown Limited
2.	Scrip C	ode/Name of Scrip/Class of Security: 532799
3.	Share H	lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31.12.2024
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	NA.
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



I Mari	htourn	limitod
IRU	DIOMII	Limited

Shareholding Pre-Merger - Without PAN - 31-12-2024

Table I - Summary Statement holding of specified securities

						19	Sharehold ing as a %	Number of \		ights held in	each		Shareholdi ng , as a % assuming full conversion of	Number o	f Locked in	Number o pledged o otherwise encumber		
		Nos. of	paid up	paid-up equity	No. of shares underlyin		of total no. of shares (calculate d as per	No of Voting			Total as	Outstanding convertible securities	convertible securities (as a percentage of diluted		As a % of total		total	Number of equity shares held in demateriali
Category	Category of shareholder	sharehol	equity shares held	shares	Depositor v Receipts		SCRR, 1957)	Class eg: X	Class eg: y		a % of (A+B+C)		share capital)	No. (a)	Shares held(b)	No. (a)	Shares held(b)	sed form
(I)	(II)	(111)	(IV)	(v)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(ix)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)		(II)		(111)	(XIV)
(A)	Promoter & Promoter Group	14	43520414	0	0	43520414	32.09	43520414	0	43520414	32.09	6250000	35.02	16990276	39.04	20145000	46.29	43520414
(B)	Public	29509	92080243	0	0	92080243	67.91	92080243	0	92080243	67.91	250000	64.98	50165686	54.48	NA	NA	92080226
(C)	Non Promoter - Non Public		Haral Mari		0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	(
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	C	0	0	0		NA	NA	(
	Total	29523	135600657	0	0	135600657	100	135600657	0	135600657	100	6500000	100	67155962	49.52	20145000	14.86	135600640

Shareholding Pre-Merger - Without PAN - 31-12-2024

Hubtown Limited Shall Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

						No. of		Sharehol	Number of class of se		g Rights hel	ld in each		Sharehol ding , as a % assuming full conversion of convertible		f Locked in	Number o pledged o otherwise encumber	r	
	Category & Name of the shareholders	Entity Type	Nos. of sharehol	No. of fully paid up equity shares held		shares underly ing Deposit ory Receipt s	Total nos. shares held	ding % calculate d as per SCRR, 1957 As a % of	No of Voti	ng Rigi Class eg: y		Total as a % of Total Voting Rights		securities (as a percentag e of diluted share capital)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	Number of equity shares held in demateri alised form
	(1)		(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)		(XII)	(XI	III)	(XIV)
L	Indian										42920414	31.6	6250000	34.6	16990276	39 50	20145000	46.96	4 4292041
a)	Individuals / Hindu Undivided Family		12	42920414	_		42920414		42920414					-			5100000		
8	Vyomesh Mahipatray Shah	Promoters	1	5181349) (0 0	5181349	3.82	5181349	(5181349	3.82	2	3.03	'	,	7 3100000	30.43	310151
		Promoter						200	2042720		2042720	2.91		2.78			2800000	71	1 394373
	Kushal Hemant Shah	Group	1	3943739	9 (0 0	3943739	2.91	3943739	1	3943739	2.9.		2.70		,	2000000	1	33 1373
		Promoter						200	2025000		2025000	2.89		2.76			3925000	100	0 392500
	Vyomesh Mahipatray Shah (HUF)	Group	1	3925000	+) (3925000				3925000				+		3160000		
	Hemant Mahipatray Shah	Promoters	1	3860000) (0 (3860000	2.85	3860000	'	3860000	2.0.		2.72	,		320000	-	
		Promoter					270005	2.7	2700050		3700050	2.7	2	2.6			3698000	99.94	4 370005
	Hemant Mahipatray Shah (HUF)	Group	1 1	3700050	') (3700050	2.73	3700050	1	3700030	2.7.		-	1 8				
		Promoter		41 4007		0 0	4148974	3.00	4148974		4148974	3.0	158174	4.03	414897	4 100		0 0	0 414897
	Khilen V Shah	Group	-	4148974	*		414037	3.00	714037		12.057								
		Promoter		3352169		0 0	335216	2.47	3352169		3352169	2.4	954570	3.03	335216	9 100	0 () (0 335216
_	Kunjal Hemant Shah	Group Promoter	-	3332103	1	,	333210.	2.71	333223				Mary Hard		Total Page				
		Group		3617614	4	0 (361761	4 2.6	3617614	1	0 3617614	4 2.6	7 213193	6 4.05	361761	4 10	0 () (0 361761
_	Rushank V Shah	Promoter	1	302702	1						10.00								-
	Meha Rushank Shah	Group		360000	0	0	360000	0 2.6	3600000	0	0 3600000	2.6	5	0 2.53	180000	0 50	0 () (0 360000
	INICHA KUSHAHK SHAH	Promoter		-					TO THE	7									
	Pratiti Mayank Shah	Group	1	360000	o	0	360000	0 2.6	360000	0	0 3600000	0 2.6	5	0 2.53	180000	0 5	0 (0 (0 360000
	Tractic Wayank Shan	Promoter													1 12				
	Mahipatray V Shah (HUF)	Group		1 172000	0	0	172000	0 1.2	7 172000	0	0 1720000	0 1.2	7	0 1.2	1	0	0 146200) 8'	172000
	The state of the s	Promoter	No. 1	H-50E					10 1 10		THE LE	1 2	1000						00745
	Falguni Vyomesh Shah	Group	0 2	1 227151		o	227151	9 1.6	8 227151	n l	0 227151	9 1.6	8 158174	7 2.7	1 227151	9 10	OI (0 (0 22715

(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Any Other (Specify)		2	600000	0	0	600000	0.44	600000	0	600000	0.44	0	0.42	0	0	0	0	600000
1	Bodies Corporate	24	2	600000	0	0	600000	0.44	600000	0	600000	0.44	0	0.42	0	0	0	0	600000
	High Scale Trading Private Limited	Promoter Group	1	300000	0	0	300000	0.22	300000	0	300000	0.22	o	0.21	0	0	0	0	300000
	Ukay Valves And Founders Ptv Ltd	Promoter Group	1	300000	0	0	300000	0.22	300000	0	300000	0.22	0	0.21	0	0	0	0	300000
	Sub Total (A)(1)		14	43520414	0	0	43520414	32.09	43520414	0	43520414	32.09	6250000	35.02	16990276	39.04	20145000	46.29	43520414
2	Foreign			1 1 1 1 1 1 1			194 14												
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		(0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	U	- 0	0
(d)				0	0	0	. 0	0	0	0	0	0	0	0	0	0	0	0	0
(e)		III III III III III	(0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
-	Sub Total (A)(2)		(0	0	0	0	0	0	0	0	0	0	0	0	0	0	U	U
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		14	43520414	0	0	43520414	32.09	43520414	0	43520414	32.09	6250000	35.02	16990276	39.04	20145000	46.29	43520414

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Not

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

lub	town Limited		0.00	1-189	TERRITOR.		holding	Pre-Me	erger	- Witho	out PAN	- 31-12	-2024								
able	III - Statement showing sharehold	ding patte	rn of the	Public s	sharehole	der															
								Number o		; Rights he	ld in each		Sharehol ding , as a % assuming full conversion of convertible		of Locked in	Share pledg other	ged or		Sub-cate	gorization	of shares
		Nos. of sharehold	up equity	Partly paid-up	Deposito	Total nos.	Sharehol ding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	No of Vot	ing Righ Class eg: y			Shares Underlying Outstandin g convertible securities (including Warrants)	percentag	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held (b)	held in	Sharehold under Sub- category (i)	ding(No. o Sub- category (ii)	Sub-
	(I)	(111)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	1	(XII)		(XIII)	(XIV)		(XV)	
	Institutions (Domestic)					19									0 (0 NA	NA	0			1
a)	Mutual Fund	0	0	0	-	0	0		0 0	0						O NA	NA	0			
b)	Venture Capital Funds	0		0			0		0 0							O NA	NA	4000		0	0 0
c)	Alternate Investment Funds	1	4000	0			0	400			-		4			O NA	NA	4000	-	1	9
d)	Banks	0	0	0	0	0	0		-			1		1			1	0			+
e)	Insurance Companies	0	0	0	0	0	0		0 0	0					_	0 NA	NA	0	1		+
f)	Provident Funds/ Pension Funds	0	0	0	0	0	0	1	0 0			0 (0 NA	NA			1	
G)	Asset Reconstruction Companies	0	0		0	0	0		0 0			0 (1		0 NA	NA			-	
h)	Sovereign Wealth Funds	0	C		0	0	0		0 0		4	0 (0 NA	NA			0	0
(i)	NBFCs registered with RBI	1	212765		0	212765	0.16	21276	5 0	212765			0 0.1	_		0 NA	NA	212765		1	0
(i)	Other Financial Institutions	0	(0 0		(0 0			-		0		0 NA	NA			-	
(k)	Any Other (Specify)	0			0				0 0	(-	·	0		0 NA	NA	216765	-	0	0
	Sub Total (B)(1)	2	216765	5 (0	216765	0.16	21676	5 0	216765	0.10	6	0 0.1	21276	5 98.1	5 NA	NA	216/63		3	0
2	Institutions (Foreign)		1													2 214	1000			-	
(a)	Foreign Direct Investment	(0 0				0 0		*	0	-	-		0 NA	NA			-	
(b)	Foreign Venture Capital Investors	() () (0 0				0 0		_	0	-		_	0 NA	NA			-	
(c)	Sovereign Wealth Funds	(0 () (0 0		0	0	0	0	0	0 NA	NA	-	U	+	
(d)	Foreign Portfolio Investors Category I	1!			0 (644490			_	644490				1		2 NA	NA NA	644490 9		0	0
	Belgrave Investment Fund		2819148	В (0 (2819148	2.08	281914	8 0	281914	8 2.0	8	1.9	8 281914	10	ANIO	INA	2619140		-	
	Intuitive Alpha Investment Fund Pcc - Cell 1		1 186170	2	0 (186170	1.3	7 186170	02 0	186170	2 1.3	7	0 1.3	1 186170	02 10	00 NA	NA	186170	2	A	STONY
(e)	Foreign Portfolio Investors Category II		2 2500	0	0	2500	0.0	2 2500	00 0	2500	0.0	12	0.0	2	0	0 NA	NA	2500	0	0 (2	6

	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0 0	0	0	0	0 0	0	0	0	0 NA	NA	0			
)	Any Other (Specify)	0	0	0	0 0	0	0	0	0 0	0	0	0	0 NA	NA	0			
_	Sub Total (B)(2)	17	6469909	0	0 6469909	4.77	6469909	0 646990	9 4.77	250000	4.73	5505317	85.09 NA	NA	6469909	0	0	0
	Central Government/ State								100									
	Government(s)																	
	Central Government / President of																	
)	India	1	5	0	0 5	0	5	0	5 0	0	0	0	0 NA	NA	5	0	0	0
)	State Government / Governor	0	0	0	0 0	0	0	0	0 0	0	0	0	0 NA	NA	0			
_	Shareholding by Companies or Bodies																	
	Corporate where Central / State			1		alle -												
)	Government is a promoter	0	0	0	0 0	0	0	0	0 0	0	0	0	0 NA	NA	0		0	
_	Sub Total (B)(3)	1	5	0	0 5	0	5	0	5 0	0	0	0	0 NA	NA	5	0	U	0
	Non-Institutions		0	0	0 0	0	0	0	0 0	0	0	0	0 NA	NA	0		-	
)	Associate companies / Subsidiaries	0	0	0	0 0	0	0	0	0 0	0	0	0	0 NA	NA	0		-	
	Directors and their relatives													180				
	(excluding Independent Directors and				1 44								0 010	NA				
b)	nominee Directors)	0	0	0	0 0	0	0	0	0 0	0	0	0	0 NA		1	0	0	-
:)	Key Managerial Personnel	1	1	0	0 1	0	1	0	1 0	0	0	U	0 NA	NA.	1	U	0	-
	Relatives of promoters (other than				10 %				1									
	'immediate relatives' of promoters							mile in										
	disclosed under 'Promoter and												0 010	NA				
0)	Promoter Group' category)	0	0	0	0 0	0	0	0	0 0	0	0	0	0 NA	NA	- 0			
	Trusts where any person belonging to	11-11-31				Property of								1				
	'Promoter and Promoter Group'								100				3 0 5 7					
	category is 'trustee', 'beneficiary', or												0 112					
E)	'author of the trust"	0	0	0	0 0	C	0	0	0 0	0	0	0	0 NA	NA	0			
	Investor Education and Protection				HE LE								0 14	NA				
f)	Fund (IEPF)	0	0	0	0 0	0	0	0	0 0	0	0	U	0 NA	INA	-			
		1			7													
	i. Resident Individual holding nominal							0 440450			7.99	290825	2.56 NA	NA	11347029	0	0	
g)	share capital up to Rs. 2 lakhs.	27517	11347046	0	0 11347046	8.37	11347046	0 113470	8.37	0	7.99	270823	2.30 NA	IAM	213-7023	-	-	
		100				1						1.	S. Talley	1				
	ii. Resident individual holding nominal						24624436	0 245244	22 22	0	22.25	17205639	54.39 NA	NA	31631136	0	0	
h)	share capital in excess of Rs. 2 lakhs.	279	31631136	0	0 31631136		31631136	0 316311			1.01		100 NA	NA	1436170			- 100
	Prasham Mayank Shah		1436170	0	0 1436170			0 14361			1.15		O NA	NA	1628718	0	0	(
	Subhash Phootarmal Rathod .		1628718	0	0 1628718			0 16287 0 35766			2.52		31.23 NA	NA	3576642	0	0	
(i)	Non Resident Indians (NRIs)	302		0	0 3576642			0 17094			1.2		O NA	NA	1709426		- 1	
13	Nilesh Rameshchandra Pethani	1	1709426	0	0 1709426	-	1	0 1/094	0 0		1.2	0	O NA	NA	0			18
(i)	Foreign Nationals	0	0	0	0 0		0 0	0	0 0	0	0	0	O NA	NA	0			
(k)	Foreign Companies	0	0	0	0 222222	22.7	6 22225200	0 222252	86 23.76	0	22 69	21428122	66.49 NA	NA	32225386	0	0	
(1)	Bodies Corporate	335	32225386	0	0 32225380		6 32225386	0 322253			2.44		0 NA	NA	3463497	0	0	
	Anand Rathi Global Finance Limited	1	3463497	0	0 3463497		3463497	0 34634				3155000	100 NA		3155000			0
	Uno Metals Ltd	1	3155000	0	0 3155000		3 3155000	0 31550					100 NA		2753675			-X
	Altius Finserv Private Limited	1	2753675	0	0 275367			0 27536					100 NA		2234042			(XZ
	Amkor Enterprises Private Limited	1	2234042	0	0 223404			0 22340					100 NA		2234042			X
	Infront Enterprises Private Limited	1	2234042	0	0 223404:		5 2234042	0 22340					100 NA		2234042			12
	Jurox Enterprises Private Limited	1	2234042	0	0 223404	2 1.6	5 2234042	0 22340	42 1.65	0	1.5/	2234042	TOOLINA	INA	2234042			- 11

*

			2427050		0	2127659	1.57	2127659	0	2127659	1.57	. 0	1.5	2127659	100 NA	NA	2127659		
	Ashibhadarsh Ventures Private Limited	1	2127659	U	0				0	1595744	1.18	0	1.12	1595744	100 NA	NA	1595744		
	Pivotal Enterprises Private Limited	1	1595744	0	0	1595744	1.18		0		4.88	0	4.65	4405998	66.62 NA	NA	6613353	0	0
	Any Other (Specify)	1055	6613353	0	0	6613353	4.88	6613353	0	6613353	4.00	0	4.05	0	0 NA	NA	3012	0	0
117	Trusts	2	3012	0	0	3012	0	3012	0	3012	0	U	0	0000000	180	NA	3405992	0	0
		58	3405992	0	0	3405992	2.51	3405992	0	3405992	2.51	0	2.4	2963864	87.02 NA			-	-
	Body Corp-Ltd Liability Partnership	30		0	0	1329787	0.98	1329787	0	1329787	0.98	0	0.94	1329787	100 NA	NA	1329787		
	Capitalnest Advisors LLP	1	1329787	U	0		2.36		0	3201643	2.36	0	2.25	1442134	45.04 NA	NA	3201643	0	0
	Hindu Undivided Family	990	3201643	0	0	3201643	2.30		-	2695	0	0	0	0	0 NA	NA	2695	0	0
180	Clearing Member	3	2695	0	0	2695	0	2695	U	2095	0	0	0	0	0 NA	NA	11	0	0
	Overseas Bodies Corporates	2	11	0	0	11	0	11	0	11	U	U			52.05 NA	NA	85393547	0	0
		29489	85393564	0	0	85393564	62.97	85393564	0	85393564	62.97	0	60.09	44447604	52.05 NA	IAM	83333347	-	
	Sub Total (B)(4)	23403	000000									1000	The Tay	P 1997		10			
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	29509	92080243	0	- 0	92080243	67.91	92080243	0	92080243	67.91	250000	64.98	50165686	54.48 NA	NA	92080226	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%	
0			

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

ac discinition suspense	No. of
No. of shareholders	Shares
0	0

Not

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
(i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director)on the board of the listed entity.

(ii) Shareholder who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

Shareholding Pre-Merger - Without PAN - 31-12-2024 **Hubtown Limited** Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder Sharehold ing, as a No. of assuming Shares Underlyi full conversio Outstan n of **Number of Shares** ding convertibl Number of pledged or **Number of Voting Rights** converti e otherwise Sharehold held in each class of Locked in Number securities shares ble encumbered ing % securities of equity securitie (as a calculate No. of shares percentag shares d as per No of Voting No. of Partly As a % of held in As a % e of (includi SCRR, fully paid paid-up underlyin Rights demateri total diluted of total Total as 1957 As a Total nos. up equity equity Nos. of alised Shares No. Shares a % of Warrant share Class Class Depositor shares % of sharehold shares shares held(b) No. (a) held(b) form eg: X eg: y Total (A+B+C) capital) y Receipts held (A+B+C2) held held Category & Name of the shareholders (XI)= (VII)+(X)(VIII) As a (VII) = As a % of (IV)+(V)+% of (XIII) (XIV) (X) (A+B+C2) (XII) (IX) (A+B+C2) (V) (VI) (VI) (III) (IV) (1) 0 NA NA 0 Custodian/DR Holder **Employee Benefit Trust / Employee Welfare Trust** under SEBI (Share based Employee Benefits and NA ONA Sweat Equity) Regulations, 2021 Total Non-Promoter- Non Public Shareholding (C)= ONA NA (C)(1)+(C)(2)

No

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.